



## Update Summary

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**Entity name**

SINGULAR HEALTH GROUP LTD

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Tuesday June 27, 2023

**Reason for the update**

Correction to number of options issued, to 20,440,918 options.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SINGULAR HEALTH GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

639242765

**1.3 ASX issuer code**

SHG

**1.4 The announcement is**

☒ Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Correction to number of options issued, to 20,440,918 options.

**1.4b Date of previous announcement to this update**

26/6/2023

**1.5 Date of this announcement**

27/6/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Issue of options exercisable at \$0.10 and with a 3-year expiry from date of issue.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Options exercisable at \$0.10 and with a 3-year expiry from date of issue.

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

26/6/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02666619-6A1150418?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02666619-6A1150418?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.10000000

**Expiry date**

26/6/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Ordinary Shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Allotment approved by shareholders on 16 June 2023. Please refer to Notice of Meeting lodged with ASX on 16 May 2023 for further detail.

**Please provide any further information needed to understand the circumstances in which you are notifying the**



**issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

An appendix 3B was issued on the 10th May 2023 for the majority of the options. The balance was set out in previous notice of meeting..

Issue details

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**Number of +securities**

20,440,918

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Options exercisable at \$0.10 and with a 3-year expiry from date of issue. Refer Notice of Meeting announced to the ASX on the 16th May 2023

**Purpose of the issue**

Other

**Additional Details**

15,240,910 options part of a capital raise & 5,200,000 options issued for services rendered.



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SHG : ORDINARY FULLY PAID	121,146,626

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHGAW : CONVERTIBLE NOTES	80
SHGAX : OPTION EXPIRING 19-AUG-2024 EX \$0.24	800,000
SHGAS : OPTION EXPIRING 20-DEC-2025 EX \$0.30	2,030,000
SHGAO : OPTION EXPIRING 10-FEB-2025 EX \$0.30	19,250,000
SHGAT : OPTION EXPIRING 07-JAN-2024 EX \$0.40	300,000
SHGAU : OPTION EXPIRING 07-JAN-2024 EX \$0.50	300,000
SHGAV : OPTION EXPIRING 07-JAN-2024 EX \$0.60	400,000
SHGAR : OPTION EXPIRING 30-NOV-2025 EX \$0.30	500,000
SHGAY : OPTION EXPIRING 23-DEC-2025 EX \$0.40	5,000,000
SHGAZ : PERFORMANCE RIGHTS	16,900,000
SHGAAA : OPTION EXPIRING 25-JAN-2026 EX \$0.20	1,720,000
New class - code to be confirmed : Options exercisable at \$0.10 and with a 3-year expiry from date of issue.	20,440,918



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

16/6/2023