

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme YPB Group Limited (YPB)

ACN/ARSN (ACN 108 649 421)

1. Details of substantial holder(1)

Name John Houston

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 30 / 06 / 2023

The previous notice was given to the company on 17 / 01 / 2022

The previous notice was dated 23 / 03 / 2023

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	53,723,332	5.852%	144,032,101	19.37%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
30 / 06 / 2023	John Houston	Issue of Tranche 2 Placement Shares following Shareholder approval of Resolution 8 at the Annual General Meeting held on 31 May 2023.	\$400,970.94	90,308,769 Shares	90,308,769

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
John Houston	The Bimm Corporation Pty Ltd <The FJ Fund A/C>	The Bimm Corporation Pty Ltd <The FJ Fund A/C>	Relevant interest Under section 608 of the Corporations Act 2001 (Cth)	51,236,552 Shares	51,236,552
John Houston	J F Houston Holdings Pty Ltd <The Houston Family A/C>	J F Houston Holdings Pty Ltd <The Houston Family A/C>	Relevant interest Under section 608 of the Corporations Act 2001 (Cth)	92,795,549 Shares	92,795,549

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
John Houston	1003/38 Hickson Road The Bond Millers Point NSW 2000

Signature

Print name John Houston

Capacity Director

Sign here 

Date 04 / 07 / 2023