



Announcement Summary

Entity name

VENUS METALS CORPORATION LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday July 04, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VMC	ORDINARY FULLY PAID	7,500,000	03/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VENUS METALS CORPORATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

99123250582

1.3 ASX issuer code

VMC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

4/7/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

24-May-2023 11:58

Announcement Title

New - Proposed issue of securities - VMC

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

VMC : ORDINARY FULLY PAID

Issue date

3/7/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

7,500,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The Company has valued each Share at \$0.18 per Share, which is equivalent to the deemed issue price per Share for those Shares issued to St Clair on 9 May 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1,350,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued as approved by shareholders in the General Meeting on 23 June 2023 (refer to the Company's Notice of Meeting released on 24 May 2023).

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
VMC : ORDINARY FULLY PAID	189,078,683

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VMCAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	21,275,000
VMCAF : PERFORMANCE RIGHTS	7,500,000