



Announcement Summary

Entity name

ODYSSEY GOLD LTD

Announcement Type

New announcement

Date of this announcement

Thursday June 29, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ODYAH	PERFORMANCE SHARES	50,000,000	Expiry of option or other convertible security without exercise or conversion	23/06/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ODYSSEY GOLD LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

73116151636

1.3 ASX issuer code

ODY

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/6/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
ODYAH : PERFORMANCE SHARES	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
50,000,000	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
23/6/2023	<input checked="" type="checkbox"/> No
Any other information the entity wishes to notify to ASX about the cessation?	
<div></div>	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ODY : ORDINARY FULLY PAID	765,537,800

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ODYAI : OPTION EXPIRING 08-DEC-2024 EX \$0.10	1,000,000
ODYAJ : OPTION EXPIRING 08-DEC-2024 EX \$0.15	1,000,000
ODYAK : PERFORMANCE RIGHTS	9,620,000
ODYAF : OPTION EXPIRING 23-DEC-2023 EX \$0.07	13,000,000
ODYAG : OPTION EXPIRING 23-DEC-2023 EX \$0.10	13,000,000
ODYAH : PERFORMANCE SHARES	0
ODYAC : OPTION EXPIRING 23-DEC-2023 EX \$0.025	50,000,000
ODYAD : OPTION EXPIRING 23-DEC-2023 EX \$0.03	25,000,000
ODYAE : OPTION EXPIRING 23-DEC-2023 EX \$0.04	15,500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.