



Announcement Summary

Entity name

OSTEOPORE LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 29, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OSX	ORDINARY FULLY PAID	10,690,122	28/06/2023
OSXO	OPTION EXPIRING 24-APR-2026	15,690,122	28/06/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

OSTEOPORE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

65630538957

### 1.3 ASX issuer code

OSX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

29/6/2023



## Part 2 - Type of Issue

---

### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Mar-2023 17:35	Update - Update - Proposed issue of securities - OSX	<div>A standard +pro rata issue (non-renounceable) A placement or other type of issue</div>

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

OSX : ORDINARY FULLY PAID

Issue date

28/6/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

**Number of +securities to be quoted**

10,690,122

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.08500000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to ASX announcement dated 20 June 2023 for further information.

**ASX +security code and description**

OSXO : OPTION EXPIRING 24-APR-2026

**Issue date**

28/6/2023

## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

**Number of +securities to be quoted**

10,690,122

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to ASX announcement dated 20 June 2023 for further information.

## Placement Details

**ASX +security code and description**

OSXO : OPTION EXPIRING 24-APR-2026

**Issue date**

28/6/2023

## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

---

**Number of +securities to be quoted**

5,000,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Lead manager options as part consideration for lead manager and corporate advisory services.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to ASX announcement dated 20 June 2023 for further information.

**Part 4 - Issued capital following quotation**

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OSX : ORDINARY FULLY PAID	154,918,630
OSXO : OPTION EXPIRING 24-APR-2026	52,650,392

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OSXAK : PERFORMANCE RIGHTS	13,500,000
OSXAH : OPTION EXPIRING 28-AUG-2023 EX \$1.20	3,000,000
OSXAI : OPTION EXPIRING 02-NOV-2025 EX \$0.624	187,500