

Announcement Summary

Entity name

YPB GROUP LTD

Date of this announcement

Friday June 30, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred		Issue date
YPBAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	112,612,613		30/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

YPB GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

108649421

1.3 ASX issuer code

YPB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/6/2023

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

02-May-2023 17:30

Announcement Title

Update - Update - Proposed issue of securities - YPB

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of 135,135,134 Tranche 2 Placement Shares and 337,837,836 free-attaching unquoted options with exercise price of \$0.005 and expiring 12 months from the date of issue



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

YPBAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

30/6/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

112,612,613

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Free-attaching unquoted options, exercisable at \$0.005 and expiring 12 months from date of issue, to a Director of the Company as approved by Shareholders at the AGM on 31 May 2023

**Part 4 - +Securities on issue**

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
YPB : ORDINARY FULLY PAID	619,248,856
YPBO : OPTION EXPIRING 05-JUL-2024	140,000,000

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YPBAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	115,172,613
YPBAJ : CONVERTIBLE NOTES	1,000,000
YPBAI : OPTION EXPIRING 16-JAN-2026 EX \$0.005	200,000,000
YPBAH : PERFORMANCE RIGHTS	2,797,565