



Announcement Summary

Entity name

YPB GROUP LTD

Announcement Type

New announcement

Date of this announcement

Friday June 30, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
YPB	ORDINARY FULLY PAID	112,612,613	30/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

YPB GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

108649421

1.3 ASX issuer code

YPB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/6/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

02-May-2023 17:30

Announcement Title

Update - Update - Proposed issue of securities - YPB

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Issue of 135,135,134 Tranche 2 Placement Shares and 450,450,449 free-attaching unquoted options with exercise price of \$0.005 and expiring 12 months from the date of issue



Placement Details

YPB : ORDINARY FULLY PAID

30/6/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

112,612,613

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.00444000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of Shares to Director of the Company following receipt of shareholder approval at the Annual General Meeting, held on 31 May 2023. The securities the subject of this Appendix 2A are subject to voluntary escrow. The securities will be released from escrow upon the earlier of the date that is 12 months from today's date and the date a cleansing prospectus is issued by YPB.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
YPB : ORDINARY FULLY PAID	731,861,469
YPBO : OPTION EXPIRING 05-JUL-2024	140,000,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YPBAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,560,000
YPBAJ : CONVERTIBLE NOTES	1,000,000
YPBAI : OPTION EXPIRING 16-JAN-2026 EX \$0.005	200,000,000
YPBAH : PERFORMANCE RIGHTS	2,797,565