



## Announcement Summary

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**Entity name**

YPB GROUP LTD

**Announcement Type**

New announcement

**Date of this announcement**

Friday June 30, 2023

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
YPB	ORDINARY FULLY PAID	11,600,000	30/06/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

YPB GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

108649421

### 1.3 ASX issuer code

YPB

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

30/6/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

### Existing +securities converting into additional +securities in an existing class

#### FROM (Existing Class)

##### ASX +security code and description

YPBAH : PERFORMANCE RIGHTS

#### TO (Existing Class)

##### ASX +security code and description

YPB : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

11,600,000

**The first date the options were exercised or other +convertible securities were converted**

30/6/2023

**The last date the options were exercised or other +convertible securities were converted**

30/6/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
George Su	George Su	800,000
Gerard Eakin	Waterbear Holdings Pty Ltd <Bungan Head Family A/C>	800,000



**Issue date**

30/6/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

11,600,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Conversion of performance rights due to vesting conditions being met with nil consideration.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The 800,000 Performance Rights initially issued to each non-Executive Director were approved at the AGM held on 31 May 2022. The remaining 10,000,000 initial Performance Rights were approved by shareholders at the AGM held on 31 May 2023. The securities the subject of this Appendix 2A are subject to voluntary escrow. The securities will be released from escrow upon the earlier of the date that is 12 months from today's date and the date a cleansing prospectus is issued by YPB.



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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
YPB : ORDINARY FULLY PAID	630,848,856
YPBO : OPTION EXPIRING 05-JUL-2024	140,000,000

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
YPBAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,560,000
YPBAJ : CONVERTIBLE NOTES	1,000,000
YPBAI : OPTION EXPIRING 16-JAN-2026 EX \$0.005	200,000,000
YPBAH : PERFORMANCE RIGHTS	-8,802,435