

11 July 2023

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Via E-mail ListingsCompliancePerth@asx.com.au

We refer to the letter of 7 July 2023 and Wildcat Resources Limited ("WC8", "Wildcat" or "Company") responds to each of the queries in your letter as follows:

1) Does WC8 consider the Information, or any part thereof, to be information that a reasonable person would expect to have a material effect on the price or value of its securities?

Yes.

2) If the answer to question 1 is "no", please advise the basis for that view.

Not applicable.

3) When did WC8 first become aware of the Information?

As announced on 31 May 2023: <https://www.investi.com.au/api/announcements/wc8/20e4fead-fa5.pdf>, the Company commenced fieldwork in preparation for a maiden drill campaign to commence in early July 2023 at the Tabbata Tabbata pegmatite field, which included completing a high-resolution drone photographic and digital elevation survey. As highlighted in the announcement, the next steps in the campaign included:

- Complete processing of the drone data and digitise outcropping pegmatite occurrences; and
- Finalise drilling plan and peg drill pads in preparation for clearing.

Following completion of the drone survey, the raw images obtained from this work were processed by Wildcat and interpreted by Wildcat with the assistance of a geological consultant from Streamline Geological Consulting, based in France. Pegmatite outcrops were identified visually from the images via an interpretive and iterative process over several weeks and cross checked against preliminary field observations completed on 23 June 2023. Work commenced on compiling the final interpretation on Friday, 30 June 2023.

Pad preparation concluded on Saturday 1 July 2023, and the first modules of the camp accommodation arrived at site on Saturday, 1 July 2023.

The final interpretation of the imagery was not completed until Sunday, 2 July 2023.

A draft ASX announcement was compiled by Wildcat's Managing Director Samuel Ekins on Monday, 3 July 2023.

The draft ASX announcement was sent to Wildcat's Chairman Jeff Elliott on Monday, 3 July 2023 at 4.08pm for initial review and comment.

Several edits on the draft ASX announcement were returned by Jeff Elliott to Sam Ekins for consideration on Monday, 3 July 2023 at 4.39pm.

A second draft of the announcement was sent to Wildcat's Chairman Jeff Elliott on Tuesday, 4 July 2023 at 5.52pm for further review and comment.

A final draft was circulated to the Wildcat Board on Tuesday, 4 July 2023 at 7.00pm. Two members of the Wildcat Board were travelling internationally at that time, and the final edits were not received until Tuesday, 4 July 2023 at 11.57pm.

The Company Secretary completed the final edits to the ASX announcement prior to lodgement of the ASX announcement premarket on Wednesday, 5 July 2023.

- 4) *If the answer to question 1 is “yes” and WC8 first became aware of the Information before the relevant date, did WC8 make any announcement prior to the relevant date which disclosed the Information? If so, please provide details. If not, please explain why this information was not released to the market at an earlier time, commenting specifically on when you believe WC8 was obliged to release the information under Listing Rules 3.1 and 3.1A and what steps WC8 took to ensure that the information was released promptly and without delay.*

The Company did not make any announcement regarding the Information prior to 5 July 2023.

As outlined in response to question 3, the entire Board became aware of the Information on 4 July 2023 before it was released to the market on 5 July 2023.

The Company considers that:

- Confidentiality was maintained with respect to the Information at all times up to the market announcement being released on 5 July 2023; and
- The Information was released promptly and without delay in accordance with Listing Rule 3.1, having regard to the time needed to draft a release containing full and correct details of the new pegmatite outcrops and extensions to known pegmatites identified (following the final interpretation of the imagery completed on Sunday, 2 July 2023), prepare the appropriate images for inclusion in the announcement, and obtain approval for release from the Company’s Board of Directors.

- 5) *Please confirm that WC8 is complying with the Listing Rules and, in particular, Listing Rule 3.1.*

The Company confirms that it is complying with the Listing Rules and, in particular, Listing Rule 3.1.

- 6) *Please confirm that WC8’s responses to the questions above have been authorised and approved in accordance with its published continuous disclosure policy or otherwise by its board or an officer of WC8 with delegated authority from the board to respond to ASX on disclosure matters.*

The Company confirms that the response to the above questions have been authorised and approved by its Board.

- 7) *Please confirm that WC8’s responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of WC8 with delegated authority from the board to respond to ASX on disclosure.*

The Company confirms that the response to the above questions have been authorised and approved by its Board.

James Bahen
Company Secretary
Wildcat Resources Limited



7 July 2023

Reference: 76141

Mr James Bahen
Company Secretary
Wildcat Resources Limited

By email: james@smallcapcorporate.com.au

Dear Mr Bahen

Wildcat Resources Limited ('WC8'): General – Aware Query

ASX refers to the following:

- A. WC8's announcement entitled "New Pegmatites Identified at Tabba Tabba Lithium-Tantalum Project" lodged on the ASX Market Announcements Platform and released at 07:19 AM WST on 5 July 2023 (the 'Announcement'), disclosing, amongst other things, that:
- (i) WC8 has completed a high-resolution drone survey of the Tabba Tabba Project tenements to assist with planning of drilling and this has identified many new pegmatite outcrops and extensions to known pegmatites;
 - (ii) pad and track preparation has been completed, a field camp has been established, and a RC rig is arriving within days to commence drilling at the Tabba Tabba Project within the week,
- ('Information').
- B. The change in price of WC8's securities from a low of \$0.105 at close of trade on 29 June 2023 to a high of \$0.175 at close of trade on 4 July 2023, and the notable increase in the volume of securities traded during that period.
- C. Listing Rule 3.1, which requires a listed entity to immediately give ASX any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity's securities.
- D. The definition of "aware" in Chapter 19 of the Listing Rules, which states that:
- "an entity becomes aware of information if, and as soon as, an officer of the entity (or, in the case of a trust, an officer of the responsible entity) has, or ought reasonably to have, come into possession of the information in the course of the performance of their duties as an officer of that entity" and section 4.4 in Guidance Note 8 Continuous Disclosure: Listing Rules 3.1 – 3.1B "When does an entity become aware of information."*
- E. Listing Rule 3.1A, which sets out exceptions from the requirement to make immediate disclosure, provided that each of the following are satisfied.
- "3.1A Listing rule 3.1 does not apply to particular information while each of the following is satisfied in relation to the information:*
- 3.1A.1 One or more of the following applies:*
- *It would be a breach of a law to disclose the information;*
 - *The information concerns an incomplete proposal or negotiation;*

- *The information comprises matters of supposition or is insufficiently definite to warrant disclosure;*
- *The information is generated for the internal management purposes of the entity; or*
- *The information is a trade secret; and*

3.1A.2 *The information is confidential and ASX has not formed the view that the information has ceased to be confidential; and*

3.1A.3 *A reasonable person would not expect the information to be disclosed."*

F. ASX's policy position on the concept of "confidentiality", which is detailed in section 5.8 of Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. In particular, the Guidance Note states that:

"Whether information has the quality of being confidential is a question of fact, not one of the intention or desire of the listed entity. Accordingly, even though an entity may consider information to be confidential and its disclosure to be a breach of confidence, if it is in fact disclosed by those who know it, then it ceases to be confidential information for the purposes of this rule."

Request for information

Having regard to the above, ASX asks WC8 to respond separately to each of the following questions and requests for information:

1. Does WC8 consider the Information, or any part thereof, to be information that a reasonable person would expect to have a material effect on the price or value of its securities?
2. If the answer to question 1 is "no", please advise the basis for that view.
3. When did WC8 first become aware of the Information?
4. If the answer to question 1 is "yes" and WC8 first became aware of the Information before the relevant date, did WC8 make any announcement prior to the relevant date which disclosed the Information? If so, please provide details. If not, please explain why this information was not released to the market at an earlier time, commenting specifically on when you believe WC8 was obliged to release the information under Listing Rules 3.1 and 3.1A and what steps WC8 took to ensure that the information was released promptly and without delay.
5. Please confirm that WC8 is complying with the Listing Rules and, in particular, Listing Rule 3.1.
6. Please confirm that WC8's responses to the questions above have been authorised and approved in accordance with its published continuous disclosure policy or otherwise by its board or an officer of WC8 with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **9:00 AM AWST Wednesday, 12 July 2023**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, WC8's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require WC8 to request a trading halt immediately.

Your response should be sent to me by e-mail at **ListingsCompliancePerth@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that

it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, you should discuss with us whether it is appropriate to request a trading halt in WC8's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in WC8's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to WC8's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that WC8's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Questions

If you have any questions in relation to the above, please do not hesitate to contact me.

Yours sincerely

Shannon Nicholson
Principal Adviser, Listings Compliance