



Announcement Summary

Entity name

GOLDEN STATE MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday July 11, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| GSM                | ORDINARY FULLY PAID  | 46,824,073                         | 11/07/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

GOLDEN STATE MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

52621105995

### 1.3 ASX issuer code

GSM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

11/7/2023



## Part 2 - Type of Issue

---

### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

24-May-2023 09:38

**Announcement Title**

New - Proposed issue of securities - GSM

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



### Placement Details

GSM : ORDINARY FULLY PAID

## 11/7/2023

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--------------------------------------|
| 1 - 1,000                  |                   | %                                    |
| 1,001 - 5,000              |                   | %                                    |
| 5,001 - 10,000             |                   | %                                    |
| 10,001 - 100,000           |                   | %                                    |
| 100,001 and over           |                   | %                                    |



Issue details

---

**Number of +securities to be quoted**

46,824,073

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.02700000

**Any other information the entity wishes to provide about the +securities to be quoted**

No

---

**Part 4 - Issued capital following quotation**

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| GSM : ORDINARY FULLY PAID                 | 191,088,278                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>     | <b>Total number of +securities on issue</b> |
|---|---|
| GSMAJ : OPTION EXPIRING 30-SEP-2024 EX \$0.40 | 3,200,000                                   |
| GSMAM : OPTION EXPIRING 30-SEP-2024 EX \$0.60 | 2,950,000                                   |
| GSMAN : OPTION EXPIRING 20-DEC-2024 EX \$0.10 | 5,900,000                                   |
| GSMAL : OPTION EXPIRING 15-DEC-2024 EX \$0.25 | 5,900,000                                   |
| GSMAM : OPTION EXPIRING 12-AUG-2024 EX \$0.10 | 100,000                                     |