

Results of General Meeting

5 July 2023

Golden State Mining Limited (“Company”) (ASX: GSM) wishes to advise the outcome of resolutions put to Shareholders at its General Meeting held at 11am today.

All resolutions put to Shareholders at the General Meeting were duly passed by a poll conducted at the meeting.

In accordance with Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act 2001 (Cth), the Company provides the results of the General Meeting voting in the attached summary.

This announcement was authorised for issue by Marc Boudames (Company Secretary).

For more information on the company visit www.goldenstatemining.com.au

Disclosure of Proxy Votes

Golden State Mining Limited

General Meeting

Wednesday, 05 July 2023



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1 Ratification of Issue of Tranche 1 Placement Shares Using 15% Placement Capacity	P	27,596,925	27,067,132 98.08%	975 0.00%	0	528,818 1.92%	28,775,950 100.00%	975 0.00%	0
2 Ratification of Issue of Tranche 1 Placement Shares Using 10% Placement Capacity	P	26,011,739	25,481,946 97.96%	975 0.00%	0	528,818 2.03%	27,190,764 100.00%	975 0.00%	0
3 Approval to Issue Tranche 2 Placement Shares	P	24,831,725	24,301,932 97.87%	975 0.00%	0	528,818 2.13%	26,010,750 100.00%	975 0.00%	0
4 Approval to Issue Tranche 2 Placement Shares – Director Damien Kelly	P	27,824,825	27,295,032 98.10%	975 0.00%	1,772,100	528,818 1.90%	29,003,850 100.00%	975 0.00%	1,772,100
5 Approval to Issue Tranche 2 Placement Shares – Director Michael Moore	P	27,489,825	26,960,032 98.07%	975 0.00%	12,000	528,818 1.92%	28,668,850 100.00%	975 0.00%	12,000
6 Approval to Issue Tranche 2 Placement Shares – Director Brenton Siggs	P	29,034,925	28,145,132 96.94%	975 0.00%	562,000	888,818 3.06%	29,853,950 100.00%	975 0.00%	562,000
7 Approval to Issue Lead Manager Options	P	29,596,925	29,055,132 98.17%	975 0.00%	0	540,818 1.83%	30,775,950 100.00%	975 0.00%	0



Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
8 Ratification of Agreement to Issue 2028 Options	P	29,596,925	29,055,132 98.17%	975 0.00%	0	540,818 1.83%	30,775,950 100.00%	975 0.00%	0

