



Announcement Summary

Entity name

OZZ RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday July 05, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
OZZAC	OPTION EXPIRING 05-JUL-2023 EX \$0.25	3,714,500	Expiry of option or other convertible security without exercise or conversion	05/07/2023

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

OZZ RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ACN

### Registration Number

643844544

### 1.3 ASX issuer code

OZZ

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

5/7/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

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<b>ASX +Security Code and Description</b>	
OZZAC : OPTION EXPIRING 05-JUL-2023 EX \$0.25	
<b>Unquoted +equity securities that have ceased</b>	
<b>Number of securities that have ceased</b>	
3,714,500	
<b>Reason for cessation</b>	
Expiry of option or other convertible security without exercise or conversion	
<b>Date of cessation</b>	<b>Is the entity paying any consideration for the cessation?</b>
5/7/2023	<input checked="" type="checkbox"/> No
<b>Any other information the entity wishes to notify to ASX about the cessation?</b>	
<div></div>	

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## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
OZZO : OPTION EXPIRING 25-OCT-2024	18,795,851
OZZ : ORDINARY FULLY PAID	76,449,367

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
OZZAH : PERFORMANCE SHARES	500,000
OZZAB : ORDINARY FULLY PAID RESTRICTED	16,080,750
OZZAC : OPTION EXPIRING 05-JUL-2023 EX \$0.25	0
OZZAD : OPTION EXPIRING 05-JUL-2023 RESTRICTED	12,322,375
OZZAE : OPTION EXPIRING 05-JUL-2024 RESTRICTED	2,800,000
OZZAF : OPTION EXPIRING 05-JUL-2025 RESTRICTED	2,600,000
OZZAI : OPTION EXPIRING 18-MAR-2025 EX \$0.25	1,750,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.