



Announcement Summary

Entity name

PHARMAUST LIMITED

Date of this announcement

Friday July 07, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PAAAK	OPTION EXPIRING 30-APR-2026 EX \$0.15	650,000	07/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PHARMAUST LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

35094006023

1.3 ASX issuer code

PAA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/7/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

As approved by shareholders at the general meeting held on 30 June 2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

PAAAK : OPTION EXPIRING 30-APR-2026 EX \$0.15

Date the +securities the subject of this notification were issued

7/7/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

As approved by shareholders at the general meeting held on 30 June 2023

Issue details

Number of +securities

650,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

1:2 free attaching options

Purpose of the issue

Other

Additional Details

1:2 free attaching options as approved by shareholders at the general meeting held on 30 June 2023



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PAA : ORDINARY FULLY PAID	347,474,940
PAAO : OPTION EXPIRING 31-OCT-2023	79,228,636

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PAAAF : PERFORMANCE RIGHTS	2,000,000
PAAAK : OPTION EXPIRING 30-APR-2026 EX \$0.15	15,650,006
PAAAM : OPTION EXPIRING 28-FEB-2026 EX \$0.10	2,730,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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