



Announcement Summary

Entity name

ROX RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 07, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RXL	ORDINARY FULLY PAID	110,000,000	07/07/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

ROX RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

53107202602

### 1.3 ASX issuer code

RXL

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

7/7/2023



## Part 2 - Type of Issue

---

### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Mar-2023 08:21	New - Proposed issue of securities - RXL	A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

RXL : ORDINARY FULLY PAID

Issue date

7/7/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

---

**Number of +securities to be quoted**

110,000,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.25000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issue of 110 million shares to Venus Metals Corporation Limited ("Venus") for the acquisition of Venus's gold interests in each of Venus's Youanmi joint ventures (30% of OYG JV (all minerals), 45% of Youanmi JV and Currans Find JV, and 50% of Venus Metals JV).

55 million shares issued to Venus will be distributed in-specie to Venus' shareholders, with the remaining 55 million shares (not subject to in-specie distribution) subject to voluntary escrow.

Refer ASX announcement on 31 March 2023.

**Part 4 - Issued capital following quotation**

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RXL : ORDINARY FULLY PAID	334,354,260

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RXLAC : PERFORMANCE RIGHTS	13,440,000
RXLAQ : OPTION EXPIRING 31-DEC-2023 EX \$1.438	1,333,333
RXLAR : OPTION EXPIRING 31-DEC-2023 EX \$1.813	1,333,333
RXLAS : OPTION EXPIRING 31-DEC-2023 EX \$2.188	1,333,333
RXLAU : OPTION EXPIRING 25-MAY-2024 EX \$0.763	333,333
RXLAT : OPTION EXPIRING 26-MAR-2025 EX \$0.988	10,476,190
RXLAV : OPTION EXPIRING 04-MAR-2026 EX \$0.72	1,000,000