



## Announcement Summary

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**Name of entity**

KING RIVER RESOURCES LIMITED

**Announcement type**

New announcement

**Date of this announcement**

10/7/2023

**ASX Security code and description of the class of +securities the subject of the buy-back**

KRR : ORDINARY FULLY PAID

**The type of buy-back is:**

☒ On market buy-back

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

KING RIVER RESOURCES LIMITED

We (the entity named above) provide the following information about our buy-back.

### 1.2 Registration number type

ACN

### Registration number

100714181

### 1.3 ASX issuer code

KRR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

10/7/2023

### 1.6 ASX Security code and description of the class of +securities the subject of the buy-back

KRR : ORDINARY FULLY PAID



## Part 2 - Type of buy-back

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### 2.1 The type of buy-back is:

☒ On market buy-back



## Part 3 - Buy-back details

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### Part 3A - Details of +securities, price and reason

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**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

1,553,524,947

**3A.4 Does the entity intend to buy back a minimum number of +securities**

☒ No

**3A.5 Does the entity intend to buy back a maximum number of securities**

☒ Yes

**3A.5a Maximum number of securities proposed to be bought back**

155,352,495

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

**Broker name:**

**3A.9 Are the +securities being bought back for a cash consideration?**

☒ Yes

**3A.9a Is the price to be paid for +securities bought back known?**

☒ No

**3A.9a.1 In what currency will the buy-back consideration be paid?**

AUD - Australian Dollar

### Part 3B - Buy-back restrictions and conditions

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**3B.1 Does the buy-back require security holder approval?**



 No

## Part 3C - Key dates

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### On-market buy-back

#### **3C.2 Proposed buy-back start date**

25/7/2023

#### **3C.3 Proposed buy-back end date**

25/7/2024

## Part 3D - Other Information

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### **3D.1 Any other information the entity wishes to notify to ASX about the buy-back**

3A.5a: Up to a maximum of approximately 155,352,495 ordinary shares, being 10% of the lowest number on issue during the previous 12 months. The Company reserves the right to vary the terms, suspend or terminate the buy-back at any time, subject to and in accordance with legal requirements.