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**Australian Securities Exchange Announcement**

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**10 July 2023**

King River Resources Ltd (ASX: KRR) ("Company") wishes to advise that the notifications have been lodged to enable an on-market share buy-back ('Buy-back') of up to 10% of its ordinary shares over the next 12 months, in accordance with the terms of the Appendix 3C released today.

The Company has set the maximum number of shares proposed to be bought back of approximately 155,352,495 ordinary shares, being 10% of the lowest number of ordinary shares issued during the previous 12 months. Pursuant to the *Corporations Act 2001 (Cth)*, companies are permitted to buy-back up to 10% of the lowest number of voting shares on issue during the previous 12 months, without requiring shareholder approval.

The number of shares purchased, the purchase price, and timing of the Buy-back will be subject to the Company's prevailing market conditions, share price and other considerations including unforeseen circumstances. The Company reserves the right to vary the terms, suspend or terminate the Buy-back at any time, subject to and in accordance with applicable legal requirements.

This announcement was authorised by the Chair of King River Resources Limited.

**Anthony Barton**

Chair

King River Resources Limited

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