



ASX ANNOUNCEMENT

16 May 2023

McGrathNicol Restructuring announces appointment of Receivers and Managers to Tombola Gold Ltd (Administrators Appointed) (Receivers and Managers Appointed) (ASX: TBA) ACN 148 860 299 and the entities listed at Annexure A (collectively Tombola Gold)

Appointment of Receivers and Managers

McGrathNicol Restructuring announces that Rob Brauer and Jamie Harris were appointed Receivers and Managers of Tombola Gold on 15 May 2023. A schedule of all entities over which the Receivers and Managers are appointed is provided at Annexure A.

The Receivers and Managers are urgently assessing Tombola Gold's operations while options for the sale and/or recapitalisation of the business and assets subject to their appointment are explored. Further details will be provided shortly.

Contact details and further information

Information will be uploaded to the McGrathNicol website (www.mcgrathnicol.com).

For all further enquiries please contact:

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Annexure A – List of entities subject to the appointment of the Receivers and Managers

Entity	ACN
Tombola Gold Limited (Administrators Appointed) (Receivers and Managers Appointed)	148 860 299
Ausmex Mining Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed)	612 797 396
Ausmex SA Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed)	633 875 831
Tombola Tenements Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed)	660 792 889
Ausmex Resources Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed)	618 778 822