

LIRON FENDELL – APPENDIX 3Z

Nutritional Growth Solutions Ltd (ASX: NGS) (“NGS” or the “Company”) advises that due to an administrative misunderstanding the enclosed Appendix 3Z – Final Directors’ Interest Notice was not released to the ASX within 5 business days of Liron Fendell ceasing to be a director and as required by ASX Listing Rule 3.19A.3.

As announced by the Company on 9 May 2023 Liron Fendell resigned from the Board of Directors as part of the Company’s strategic restructure. Whilst this strategic restructure, and accompanying capital raise, were approved by the Board after market close on Thursday, 4 May 2023 (and for which the Company entered into a trading halt on Friday, 5 May 2023) it has since become known that Liron Fendell submitted her resignation on Wednesday, 3 May 2023 with immediate effect. Liron Fendell’s Appendix 3Z should therefore have been released to the ASX no later than Wednesday, 10 May 2023.

The Company confirms that it has appropriate arrangements in place with its directors under Listing Rule 3.19B to ensure compliance with Listing Rule 3.19A and has reminded its directors of these arrangements. In this instance the oversight was due to a misunderstanding of the effective date of the resignation and its effectiveness in conjunction with the strategic restructure.

-ENDS-

This announcement has been authorised for release by the Chair of the Board of Directors of Nutritional Growth Solutions Ltd.

For further information:

Chief Executive Officer

Steve Turner

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Investor & Media Relations

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About Nutritional Growth Solutions

Nutritional Growth Solutions is a global nutritional health company focused on the well-being of children. NGS develops, produces and sells clinically tested nutritional supplement formulae for children following 20 years of medical research into pediatric nutrition at Schneider Children's Medical Centre, Israel's largest pediatric hospital. The nutritional supplements market has experienced tremendous growth in recent years, but most attention has been focused on adult users and children under three years of age. The three to twelve-year-old consumers represent a larger market opportunity and NGS is highly differentiated from its competitors with clinically tested products and an expanding product portfolio to capture this market opportunity.

ngsolutions.co

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX becomes ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Nutritional Growth Solutions Ltd
ARBN	642 861 774

We (the entity) give ASX the following information under listing rule 3.19.A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Liron Fendell
Date of last notice	30 October 2020
Date that director ceased to be director	03 May 2023

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
1,114,286 - PERFORMANCE OPTIONS NIS 0.01 EXP 31/12/25
738,714 - EMPLOYEE OPTIONS NIS 0.01 EXP 3/1/2029
2,461,286 - EMPLOYEE OPTIONS NIS 0.01 EXP 3/01/29

Part 2 - Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest <i>Note: Provide details of the circumstances giving rise to the relevant interest.</i>	Number & class of Securities
Nil	Nil

Part 3 - Director's interests in contracts

Detail of contract	N/A
Nature of interest	N/A

+ See chapter 19 for defined terms.

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Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.