

17 May 2023

Dale Allen
Adviser, Listings Compliance (Perth)
ASX Limited
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Via E-mail ListingsCompliancePerth@asx.com.au

We refer to the letter of 9 May 2023 and Wildcat Resources Limited ("WC8" or "Company") responds to each of the queries in your letter as follows:

1) *Is WC8 aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?*

Yes.

2) *If the answer to question 1 is "yes"*

a) *Is WC8 relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in WC8's securities would suggest to ASX that such information may have ceased to be confidential and therefore WC8 may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.*

At the time of receipt of ASX's query letter on 9 May 2023, the Company was in advanced discussions in relation to the acquisition of 100% of the Tabba Tabba Lithium-Tantalum Project from Global Advanced Metals Wodgina Pty Ltd (**Tabba Tabba Acquisition**), which was announced to ASX on 17 May 2023.

At the time of receipt of ASX's query letter on 9 May 2023, the Tabba Tabba Acquisition was an incomplete negotiation, confidential, and the Company had not announced that information to ASX in reliance on Listing Rule 3.1A.

The Company believes that:

- confidentiality in relation to the (then proposed) Tabba Tabba Acquisition was maintained at all times up to the signing of the binding, conditional agreement in relation to the Tabba Tabba Acquisition; and
- the following matters may have had an impact on the change in the price of WC8's securities from a closing price of \$0.034 on 8 May 2023 to a high of \$0.04 on 9 May 2023:
 - o Strong market sentiment surrounding lithium explorers and developers as discussed by Mining News on Tuesday 9th May: <https://www.miningnews.net/capital-markets/news/1452528/miners-have-soft-asx-session>
 - o Speculation about pending gold assay results from Wildcat's Mt Adrah Project: <https://www.investi.com.au/api/announcements/wc8/886126a6-afa.pdf>

With regards to the possible speculation about pending gold assay results from Wildcat's Mt Adrah Project, the Company:

- confirms that RC drilling was completed at Mt Adrah on 12 April 2023, and the final samples were loaded on a Toll truck to be transported to ALS Laboratories on 21 April 2023;
- treats the security and confidentiality of all assays with the utmost importance;
- has governance processes in place to ensure sample security at site, including that :

- all samples are placed in secure bags, packaged and strapped to pallets at site for transport directly to the laboratory by Toll;
 - the laboratory has been requested to withhold assay results and keep confidential until all assay results have been processed, with the assay results to be released only to the Exploration Manager and Database Manager; and
 - following the initial compilation and interpretation by the Exploration and Database Manager, the results are then provided to the Board,
- so as to enable the Company to adhere to its continuous disclosure obligations by announcing the outcome of the RC program in one announcement; and
- expects to receive the finalised assays by 30 May 2023.

In relation to the arrangements the Company has in respect of Confidential Information the Company's Corporate Governance Policy for Directors and Management expressly prohibits the release of price sensitive information and this is strictly enforced.

b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).

As noted above, the Tabba Tabba Acquisition was announced to ASX on 17 May 2023.

c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?

As noted above, the Tabba Tabba Acquisition was announced to ASX on 17 May 2023

3) If the answer to question 1 is "no", is there any other explanation that WC8 may have for the recent trading in its securities?

Not applicable.

4) Please confirm that WC8 is complying with the Listing Rules and, in particular, Listing Rule 3.1.

The Company confirms that it is complying with the Listing Rules and, in particular, Listing Rule 3.1.

5) Please confirm that WC8's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of WC8 with delegated authority from the board to respond to ASX on disclosure

The Company confirms that the response to the above questions have been authorised and approved by its Board.

James Bahen
Company Secretary
Wildcat Resources Limited



9 May 2023

Reference: 74092

Mr James Bahen
Company Secretary
Wildcat Resources Limited

By email: james@smallcapcorporate.com.au

Dear Mr Bahen

Wildcat Resources Limited ('WC8'): Price - Query

ASX refers to the following:

- A. The change in the price of WC8's securities from a closing price of \$0.034 on 8 May 2023 to a high of \$0.04 today, 9 May 2023.

Request for information

In light of this, ASX asks WC8 to respond separately to each of the following questions and requests for information:

1. Is WC8 aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is "yes".
 - (a) Is WC8 relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in WC8's securities would suggest to ASX that such information may have ceased to be confidential and therefore WC8 may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is "no", is there any other explanation that WC8 may have for the recent trading in its securities?
4. Please confirm that WC8 is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that WC8's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of WC8 with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **12:00 PM AWST Tuesday, 9 May 2023**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, WC8's obligation is to disclose the information

‘immediately’. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require WC8 to request a trading halt immediately.

Your response should be sent to me by e-mail at **ListingsCompliancePerth@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is “yes” and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in WC8’s securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in WC8’s securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to WC8’s obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that WC8’s obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

We reserve the right to release a copy of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Questions

If you have any questions in relation to the above, please do not hesitate to contact me.

Yours sincerely

Dale Allen
Manager, Listings Compliance