

CLEANSING NOTICE ISSUED UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Nutritional Growth Solutions Ltd (ASX: NGS) (“NGS” or the “Company”) a global nutrition company, today issued 20,000,000 fully paid ordinary shares (**Shares**) under the Placement announced on 9 May 2023 and as set out in the Appendix 2A lodged today.

This notice is being given under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Corporations Act”) and the Company advises that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act; and
3. as at the date of this notice there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

-ENDS-

This announcement has been authorised for release by the Board of Directors of Nutritional Growth Solutions Ltd.

For further information:

Chief Executive Officer

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About Nutritional Growth Solutions

Nutritional Growth Solutions is a global nutritional health company focused on the well-being of children. NGS develops, produces and sells clinically tested nutritional supplement formulae for children following 20 years of medical research into pediatric nutrition at Schneider Children's Medical Centre, Israel's largest pediatric hospital. The nutritional supplements market has experienced tremendous growth in recent years, but most attention has been focused on adult users and children under three years of age. The three to twelve-year-old consumers represent a larger market opportunity and NGS is highly differentiated from its competitors with clinically tested products and an expanding product portfolio to capture this market opportunity.

ngsolutions.co