



Announcement Summary

Entity name

AURORA LABS LIMITED

Date of this announcement

Tuesday May 16, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
A3DAI	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	3,366,667	16/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AURORA LABS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

44601164505

1.3 ASX issuer code

A3D

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/5/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Feb-2023 09:46	New - Proposed issue of securities - A3D	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

A3DAI : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES

Date the +securities the subject of this notification were issued

16/5/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Broker Options following shareholder approval at General Meeting 16 May 2023, exercisable at 5 cents each and expiry 18 months from issue date.

Issue details

Number of +securities

3,366,667

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

capital raising services

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
A3D : ORDINARY FULLY PAID	245,808,068

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
A3DAI : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	4,733,774
A3DAK : PERFORMANCE RIGHTS	537,182
A3DAO : OPTION EXPIRING 27-NOV-2023 EX \$0.14	2,000,000
A3DAS : OPTION EXPIRING 16-NOV-2024 EX \$0.1725	3,000,000
A3DAU : OPTION EXPIRING 08-DEC-2024 EX \$0.046	500,000
A3DAT : OPTION EXPIRING 12-OCT-2024 EX \$0.055	4,495,000
A3DAV : OPTION EXPIRING 02-MAY-2025 EX \$0.055	2,315,000