

VECTION TECHNOLOGIES LIMITED

Deutsche Bank ADR Investor Conference
May 2023



Speaker



Gianmarco Orgnoni

Director & CSO
Vection Technologies

Disclaimer

This presentation has been prepared by Vection Technologies Limited (ACN 614 814 041) (**Vection Technologies** or the **Company**) and is for information purposes only. It does not constitute financial product or investment advice or a recommendation to acquire Vection Technologies shares and has been prepared without taking into account the objectives, financial situation or needs of individuals. Before making an investment decision, prospective investors should consider the appropriateness of the information having regard to their own objectives, financial situation and needs and seek legal and taxation advice appropriate to their jurisdiction. Vection Technologies is not licensed to provide financial product advice in respect of Vection Technologies shares.

Vection Technologies, its subsidiaries and their respective logos, are trademarks or registered trademarks of Vection Technologies, or its subsidiaries. All other registered or unregistered trademarks mentioned in this presentation are the property of their respective owners, and no trademark rights to the same are claimed.

Financial Data - All dollar values are in AUD dollars (AUD or \$) and are unaudited (unless otherwise presented).
ASX Release authorised by the Board of Directors of Vection Technologies Ltd.

Future performance - Forward looking statements, opinions and estimates provided in this presentation are based on assumptions and contingencies which are subject to change without notice, as are statements about market and industry trends, which are based on interpretations of current market conditions. Forward looking statements including projections, guidance on future earnings and estimates are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance. An investment in Vection Technologies shares is subject to investment and other known and unknown risks, some of which are beyond the control of Vection Technologies.

No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this presentation. To the maximum extent permitted by law, none of Vection Technologies employees, its directors, employees or agents, nor any other person accepts any liability, including, without limitation, any liability arising out of fault or negligence, for any loss arising from the use of the information contained in this presentation. In particular, no representation or warranty, express or implied is given as to the accuracy, completeness or correctness, likelihood of achievement or reasonableness of any forecasts, prospects or returns contained in this Presentation nor is any obligation assumed to update such information. Such forecasts, prospects or returns are by their nature subject to significant uncertainties and contingencies. Before making an investment decision, you should consider, with or without the assistance of a financial adviser, whether an investment is appropriate in light of your particular investment needs, objectives and financial circumstances.

Vection Technologies at a glance

- **WHO WE ARE:** Global enterprise-focused technology company that helps businesses bridge the physical and digital worlds through cutting edge solutions.
- **HIGH GROWTH STORY:** From ~\$1M in revenue in FY19 to ~\$19M in FY22, there is a clear strategy to achieve organic revenue growth through technology and people acquisitions.
- **M&A PROVEN TRACK RECORD:** Four value accretive acquisitions in Four years, delivering ~130% increase in organic growth generated from acquisitions strategy.
- **UNIQUE TECHNOLOGY PORTFOLIO:** Proprietary INTEGRATEDXR® technology suite and workflow: end-to-end digital transformation client strategy, stemming from critical ICT infrastructure and leading to the incremental extended reality (XR) and artificial intelligence (AI) applications.
- **CLIENTS BENEFITS** - One technology partner to bridge into the virtual world (INTEGRATEDXR®).
 - Reduce business expenses through XR and AI: from design & engineering and manufacturing to sales & marketing.
 - Improve sales through the adoption of XR and AI technologies.
 - Reduce CO2 emissions through INTEGRATEDXR®.
- **CLEAR GROWTH STRATEGY:** Progressing towards several potential selective technology acquisitions, critical in further increasing the Company's organic revenue growth, through technology and people acquisitions.

Who we are

Bridging the physical and digital worlds to revolutionize business.

From the start, Vection Technologies has sought to revolutionize outdated business workflows by bridging the digital world within the real one.

The future is virtual.

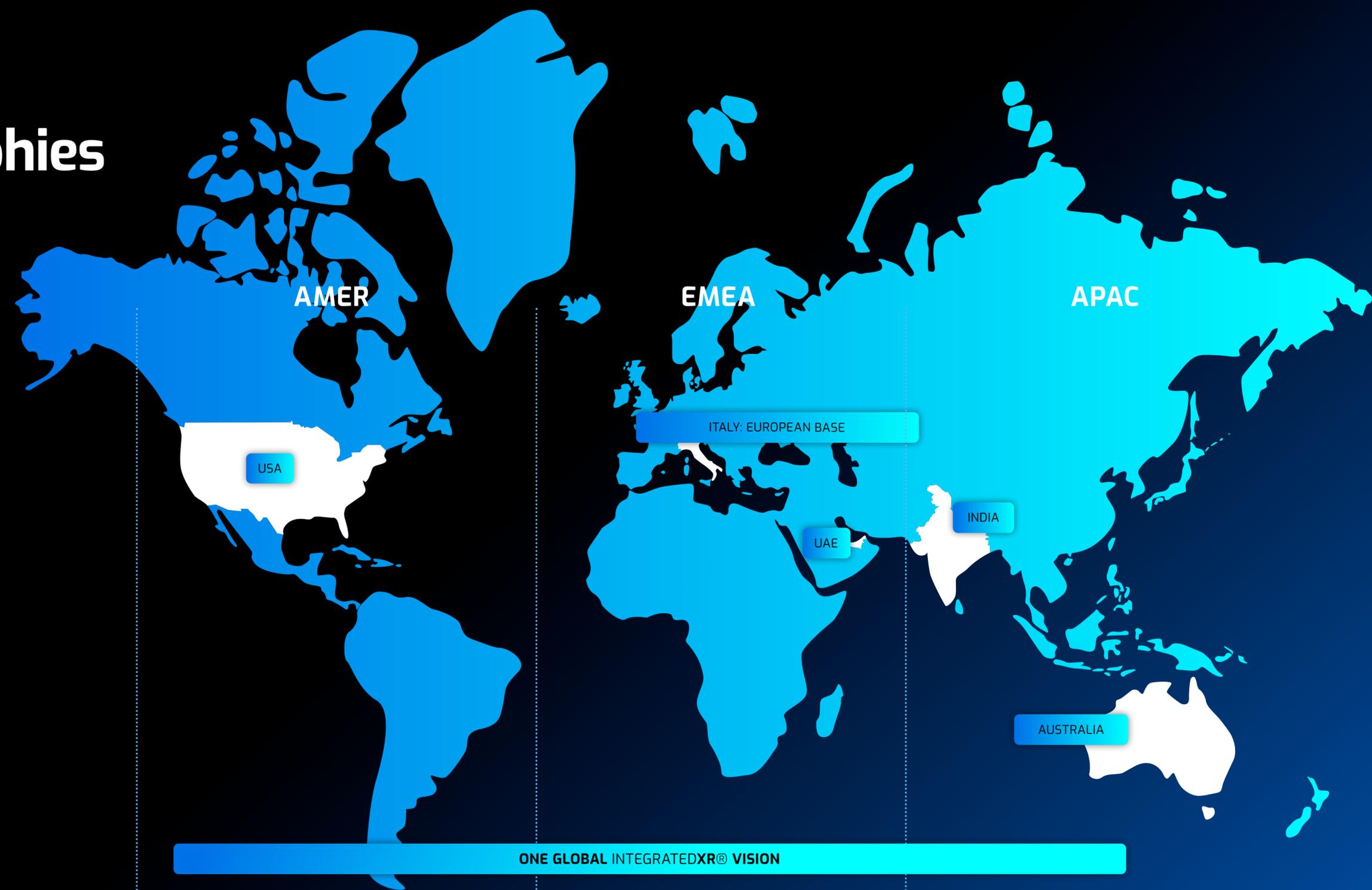
As businesses grow through the adoption of immersive technologies, we grow with them. We believe in partnering with our customers, understanding their challenges and delivering solutions that helps them break down their digital barriers. During our short history, we have expanded our combinatorial technology capabilities, building a global footprint to support our clients' businesses.

Today, we are a global company, with serious ambitions for the future of virtual worlds technologies.

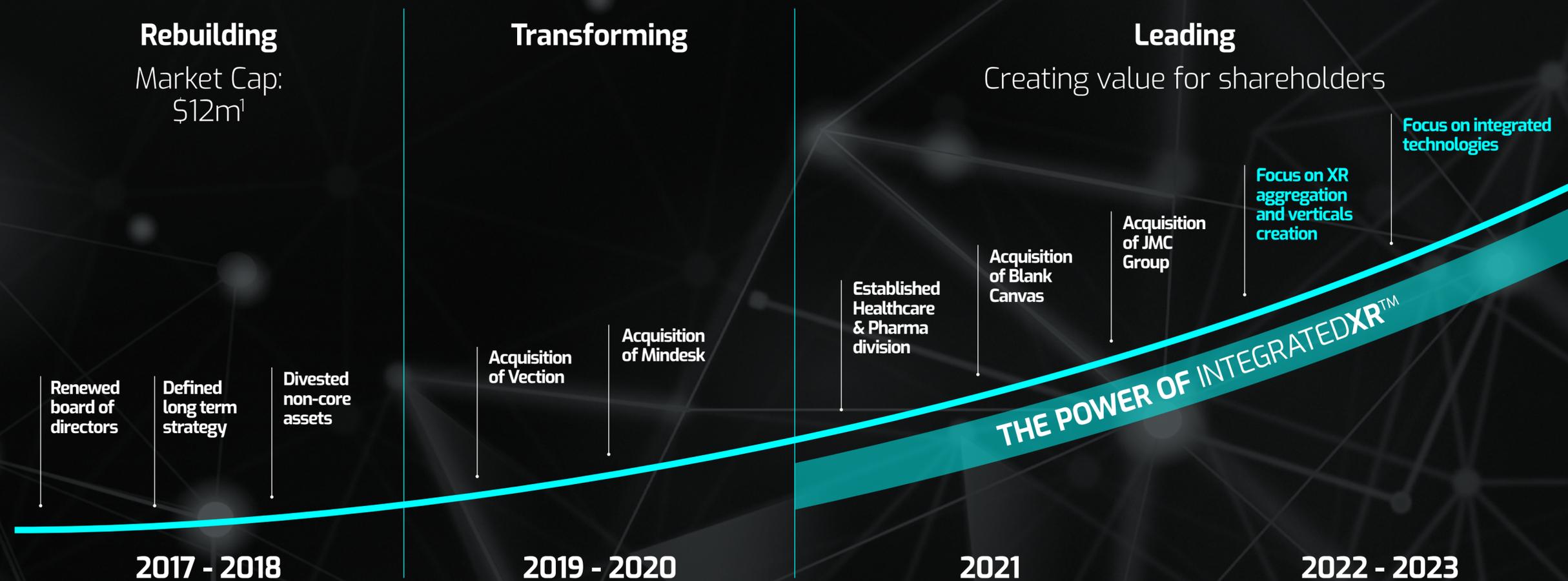
Clients and geographies

During the last four years, the Company has expanded its operational presence through Asia Pacific, Europe, the Middle East, and the U.S. With nine locally based offices, Vection Technologies can today support global corporations in the adoption of its INTEGRATEDXR® suite.

“ Our multinational presence with local delivery supports global corporations in the adoption of INTEGRATEDXR®.”

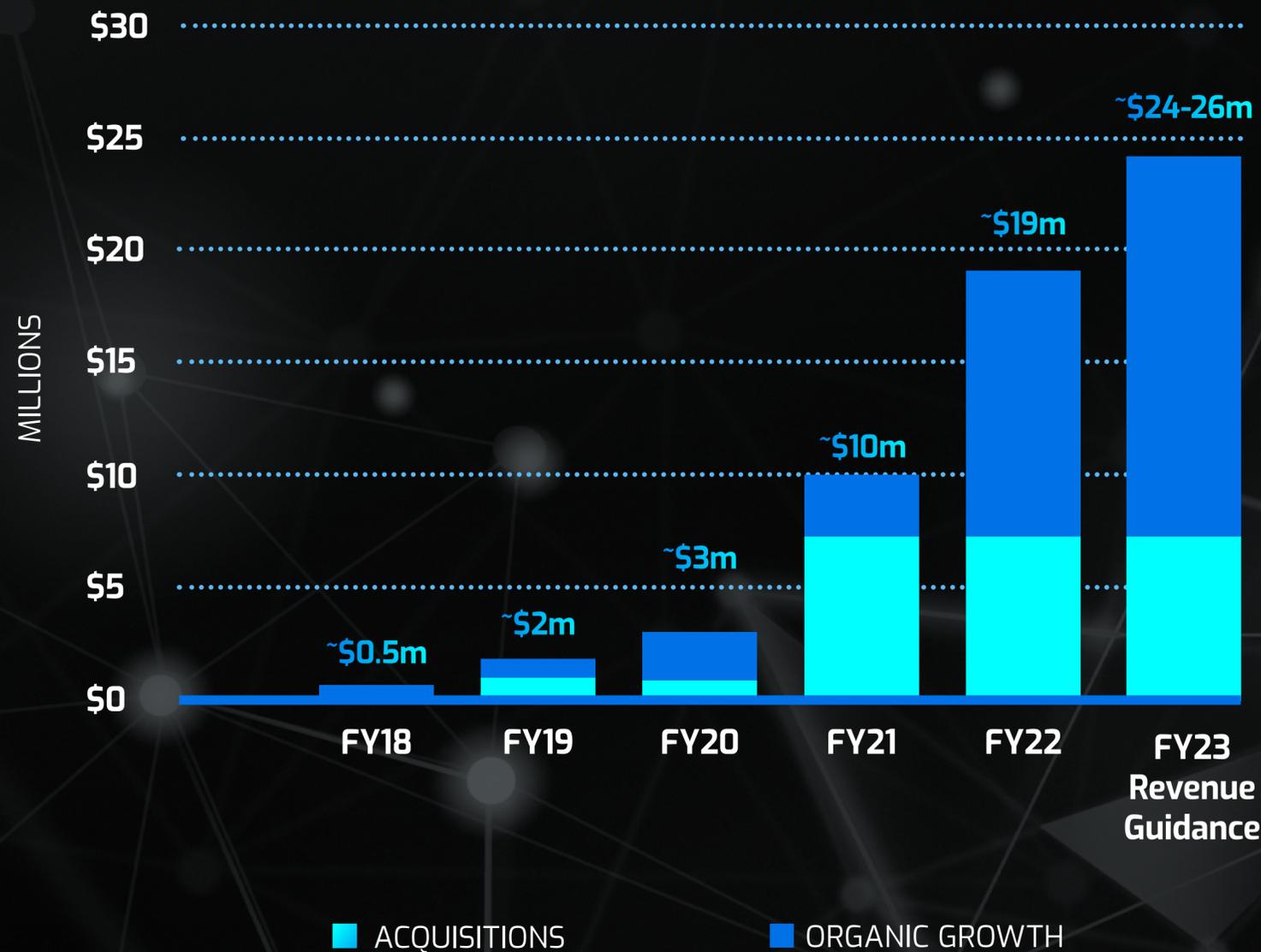


High growth story



Note 1: Based on Share price at 18 December 2018

M&A Proven track record



Power of INTEGRATEDXR®

- Proven track record of well executed M&A transactions.
- ~130% increase in organic growth generated from acquisitions strategy.
- M&A generated ~\$11m in organic growth in FY22.

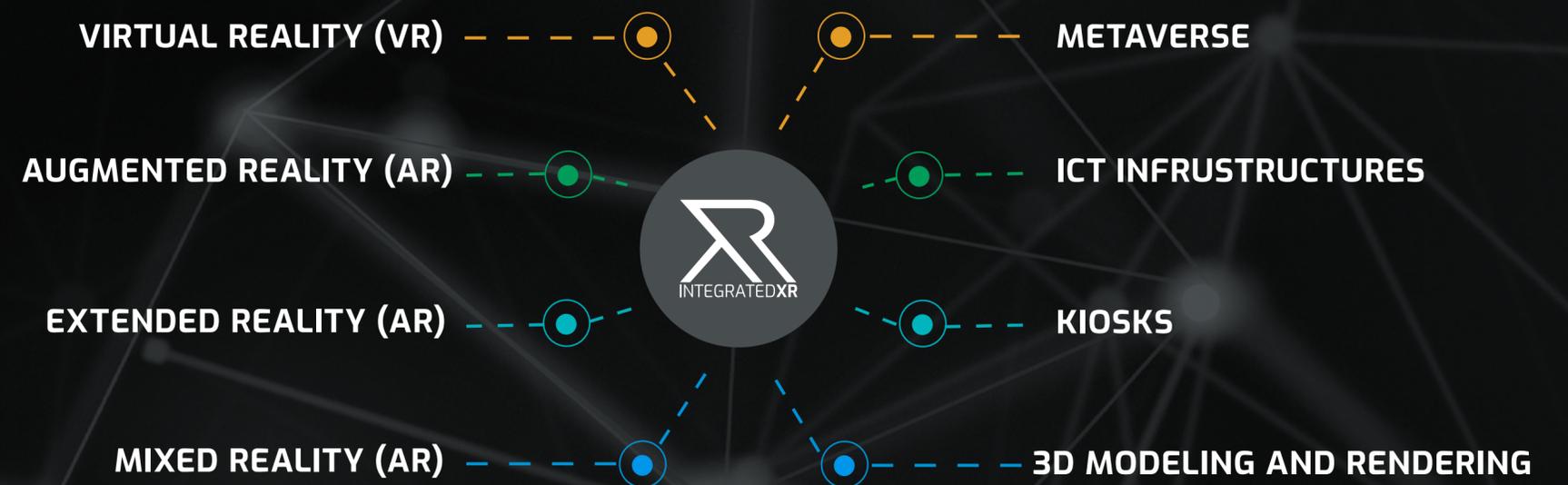
NOTES

1. Organic growth rate and \$ value is based on FY22 organic revenue growth compared to the combined revenue of the acquisitions on the full unaudited year's revenue prior to acquisition.
2. Acquisitions include: Mindesk Inc (ASX: 28 April 2020), Blank Canvas Studios (ASX: 27 April 2021) and JMC Group (ASX: 4 August 2021). Revenue figures above include the acquisition unaudited revenue on the full year prior to acquisition date.
3. Organic Growth includes: Vection (ASX: 12 April 2019) in addition to historical business and organic growth generated by the combined group following acquisitions. (audited)
4. FY23 revenue guidance. (ASX: 13 September 2022)

Unique Technology Portfolio

Vection Technologies is revolutionizing businesses adoption of Extended Reality (XR) technologies, with the introduction of the **INTEGRATEDXR[®]** workflow.

From Virtual Reality (VR), Augmented Reality (AR) and Mixed Reality (MR) technologies to Metaverse, ICT Infrastructure, Kiosks and 3D Modeling and Rendering services – we help businesses bridge the physical and digital worlds, through a unique **INTEGRATEDXR[®]** experience.



Clients Benefits

Real World Business Needs, Digital Solutions.

The adoption of Extended Reality (XR) technologies has rapidly increased within the enterprise sector because of its ability to solve real challenges faced by businesses on a global scale. From improved design review processes, enhanced employee training to revolutionary marketing and sales opportunities, Virtual Reality (VR) and Augmented Reality (AR) are transforming the technology adoption landscape.

One technology partner to bridge into the virtual world.

Improve sales through the adoption of XR and AI technologies.

Reduce business expenses through XR and AI: from design & engineering, to manufacturing and sales & marketing.

Reduce CO2 emissions through INTEGRATEDXR®.

Clear Growth Strategy

Expand the INTEGRATEDXR® suite to help clients leverage their 3D data via powerful extended reality interfaces that foster collaboration and learning, grow sales, and reduce their carbon footprint (among others).

Several potential selective technology acquisitions to further increase the Company's organic revenue growth, through technology and people acquisitions.

BoD & management

Board Of Directors



Bert Mondello
Chair of the Board



Gianmarco Orgnoni
Director, CMO & CSO



Lorenzo Biagi
Director



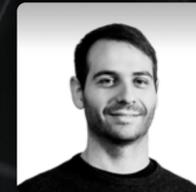
Derek Hall
Company Secretary



Gianmarco Biagi
Managing Director



Jacopo Merli
Director, COO & CEO EMEA

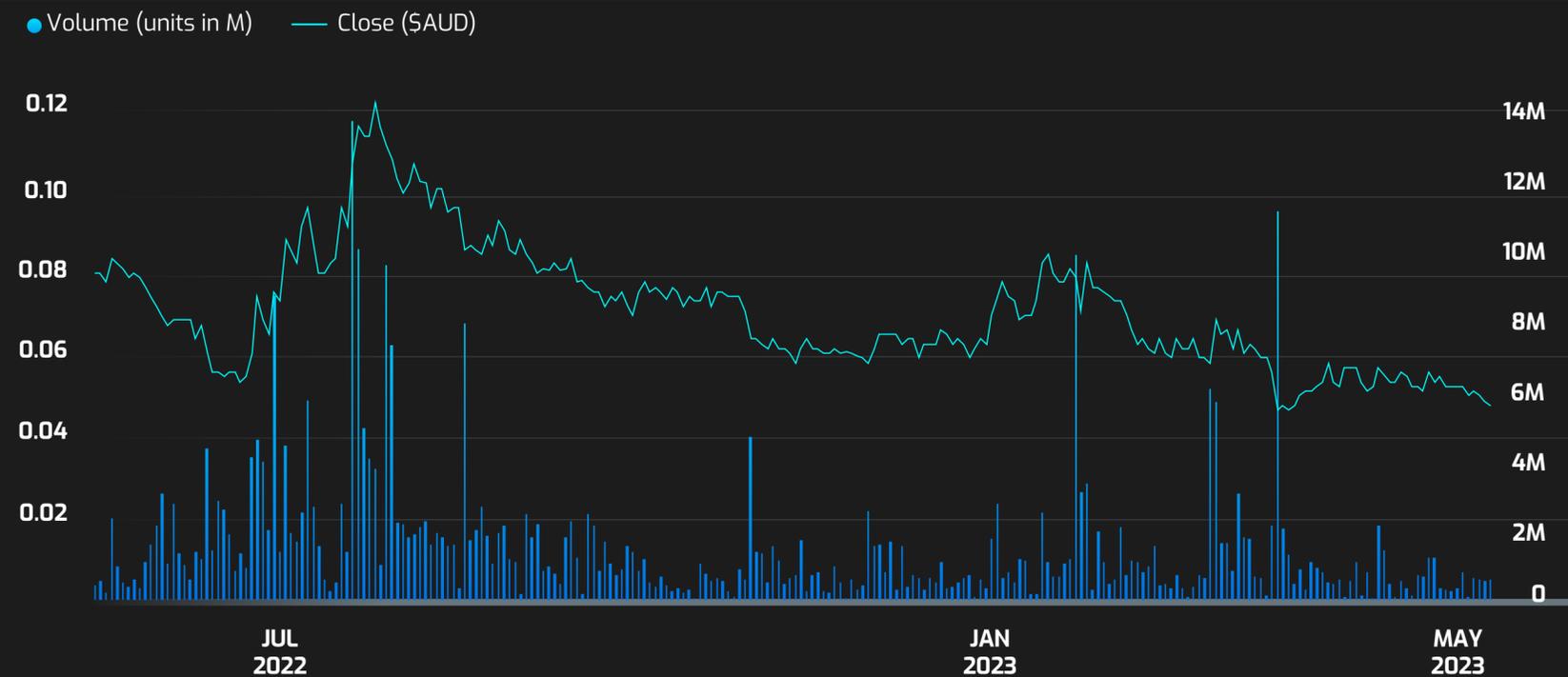


Gabriele Sorrento
Director & CEO AMER

Corporate Snapshot

SHARE PRICE¹ 4.1¢
SHARES ON ISSUE^{1,2} ~1.1B
MARKET CAPITALISATION¹ ~\$46M
CASH AT BANK³ ~\$11.4M

Share Price / Volume History



(1) At 16 May 2023
(2) Excludes performance rights, performance shares and options
(3) At 31 March 2023



Thank You

Investor Relations Contact Details

Vection Technologies

Gianmarco Biagi

Managing Director (Europe Based)

Email: gianmarco.biagi@vection-technologies.com

Phone: +39 051 0142248

Gianmarco Orgnoni

Director, CMO & CSO (Australia Based)

Email: gianmarco.orgnoni@vection-technologies.com

Phone: +61 8 6380 7446

APAC

Perth

Sydney

Ahmedabad

EMEA

Milan

Rome

Bologna

Bari

Abu Dhabi

AMER

San Francisco

Edison

Dan Ridsdale

Managing Director, TMT

Email: drisdale@edison-group.com

vection-technologies.com