

VECTION TECHNOLOGIES LIMITED

Deutsche Bank ADR Investor Conference
May 2023



Speaker



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Director & CSO
Vection Technologies

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Vection Technologies at a glance

- **WHO WE ARE:** Global enterprise-focused technology company that helps businesses bridge the physical and digital worlds through cutting edge solutions.
- **HIGH GROWTH STORY:** From ~\$1M in revenue in FY19 to ~\$19M in FY22, there is a clear strategy to achieve organic revenue growth through technology and people acquisitions.
- **M&A PROVEN TRACK RECORD:** Four value accretive acquisitions in Four years, delivering ~130% increase in organic growth generated from acquisitions strategy.
- **UNIQUE TECHNOLOGY PORTFOLIO:** Proprietary INTEGRATEDXR® technology suite and workflow: end-to-end digital transformation client strategy, stemming from critical ICT infrastructure and leading to the incremental extended reality (XR) and artificial intelligence (AI) applications.
- **CLIENTS BENEFITS** - One technology partner to bridge into the virtual world (INTEGRATEDXR®).
 - Reduce business expenses through XR and AI: from design & engineering and manufacturing to sales & marketing.
 - Improve sales through the adoption of XR and AI technologies.
 - Reduce CO2 emissions through INTEGRATEDXR®.
- **CLEAR GROWTH STRATEGY:** Progressing towards several potential selective technology acquisitions, critical in further increasing the Company's organic revenue growth, through technology and people acquisitions.

Who we are

Bridging the physical and digital worlds to revolutionize business.

From the start, Vection Technologies has sought to revolutionize outdated business workflows by bridging the digital world within the real one.

The future is virtual.

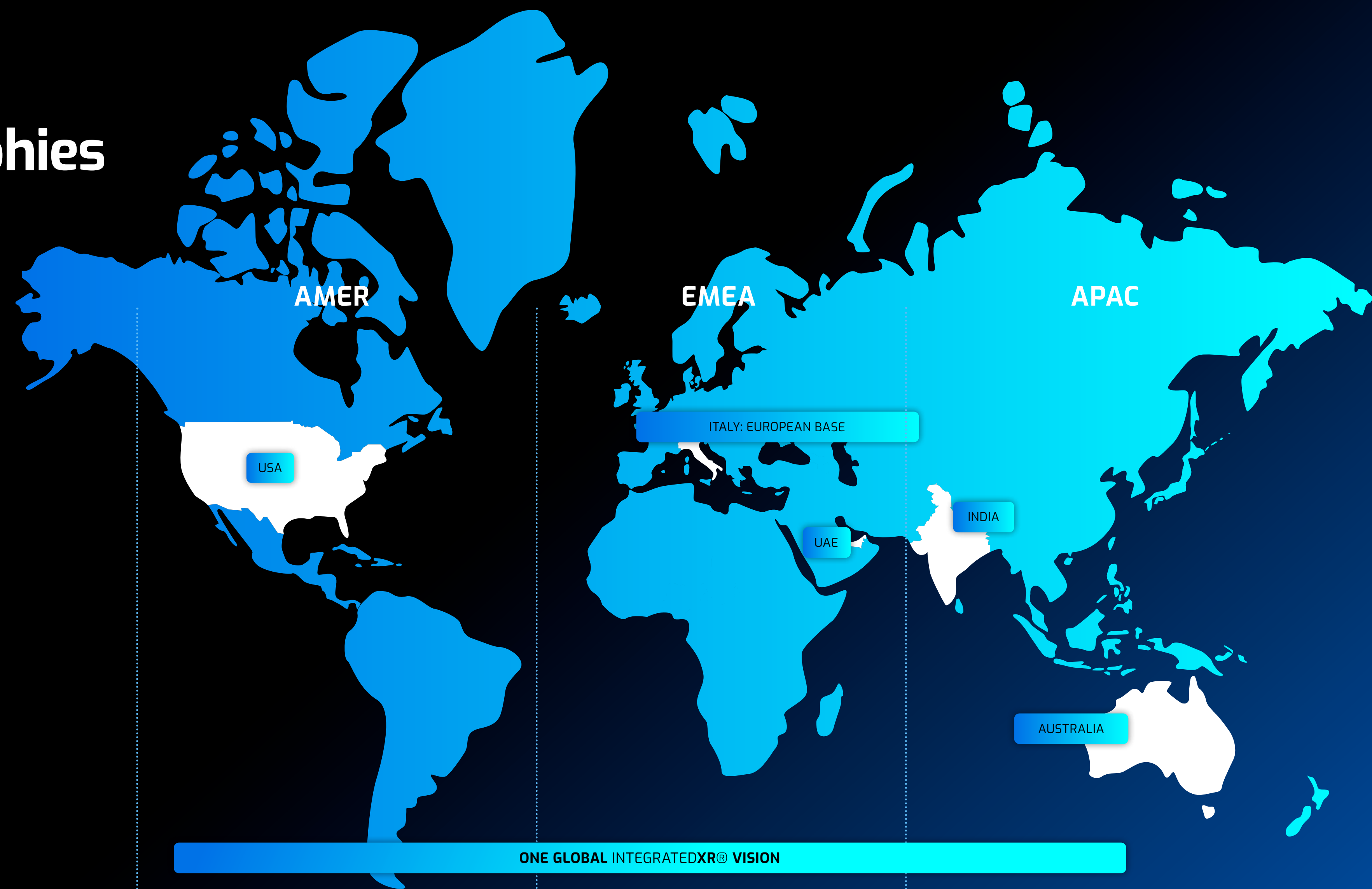
As businesses grow through the adoption of immersive technologies, we grow with them. We believe in partnering with our customers, understanding their challenges and delivering solutions that helps them break down their digital barriers. During our short history, we have expanded our combinatorial technology capabilities, building a global footprint to support our clients' businesses.

Today, we are a global company, with serious ambitions for the future of virtual worlds technologies.

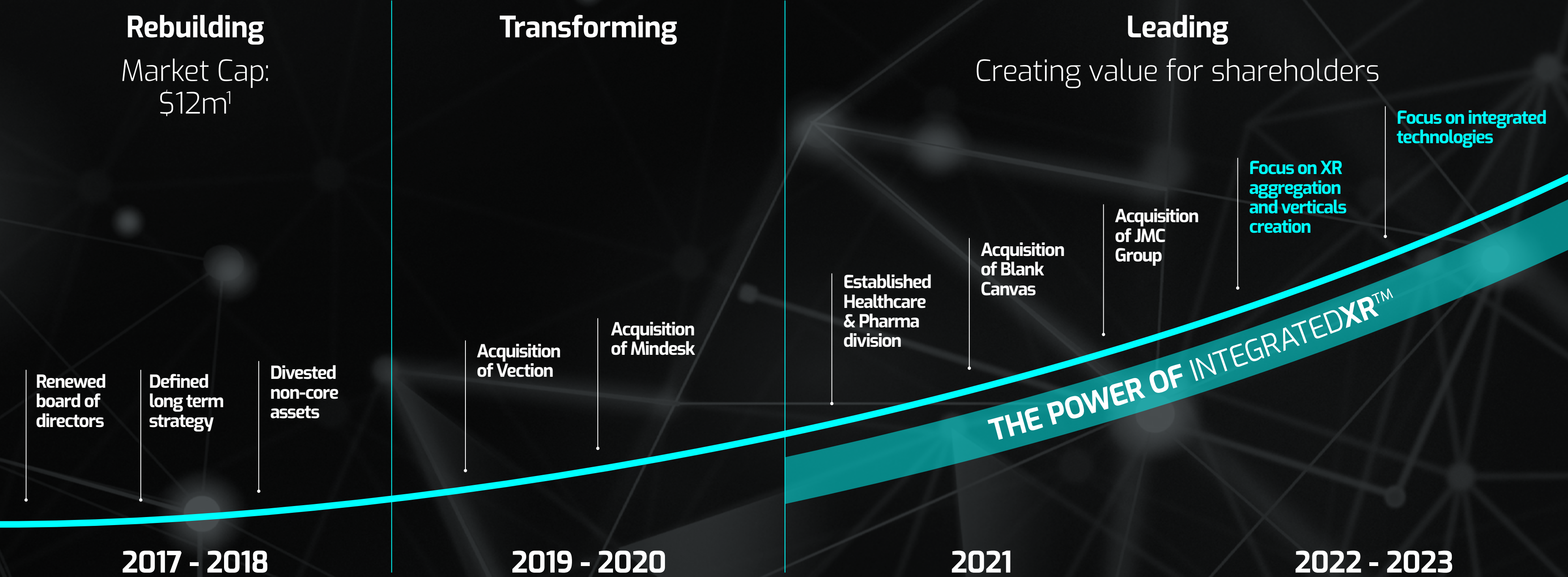
Clients and geographies

During the last four years, the Company has expanded its operational presence through Asia Pacific, Europe, the Middle East, and the U.S. With nine locally based offices, Vection Technologies can today support global corporations in the adoption of its INTEGRATEDXR® suite.

“ Our multinational presence with local delivery supports global corporations in the adoption of INTEGRATEDXR®.”

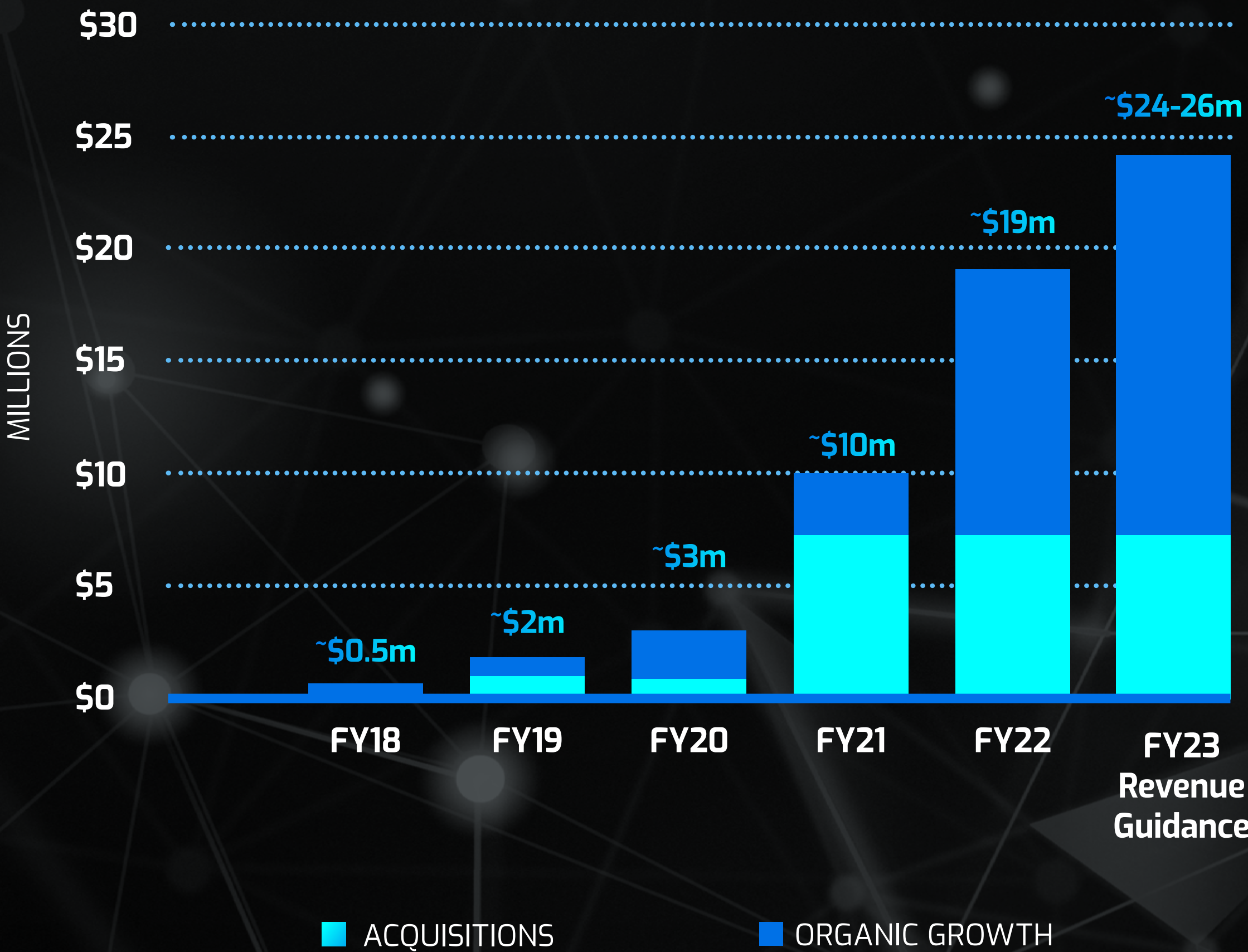


High growth story



Note 1: Based on Share price at 18 December 2018

M&A Proven track record



Power of INTEGRATEDXR®

- Proven track record of well executed M&A transactions.
- ~130% increase in organic growth generated from acquisitions strategy.
- M&A generated ~\$11m in organic growth in FY22.

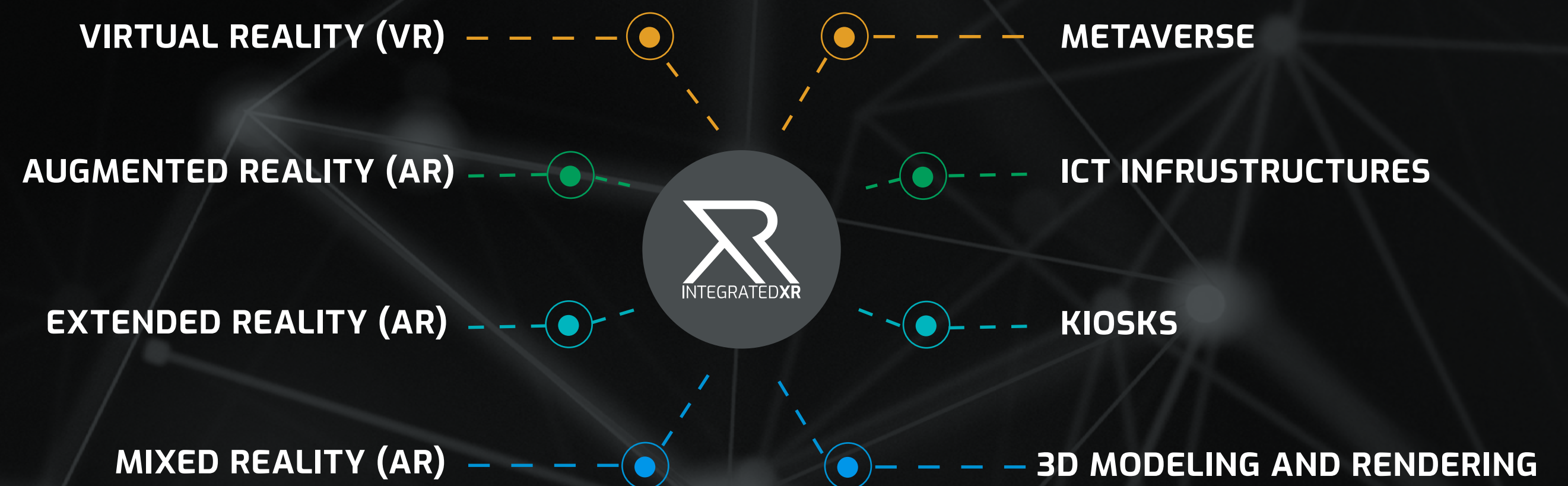
NOTES

1. Organic growth rate and \$ value is based on FY22 organic revenue growth compared to the combined revenue of the acquisitions on the full unaudited year's revenue prior to acquisition.
2. Acquisitions include: Mindesk Inc (ASX: 28 April 2020), Blank Canvas Studios (ASX: 27 April 2021) and JMC Group (ASX: 4 August 2021). Revenue figures above include the acquisition unaudited revenue on the full year prior to acquisition date.
3. Organic Growth includes: Vection (ASX: 12 April 2019) in addition to historical business and organic growth generated by the combined group following acquisitions. (audited)
4. FY23 revenue guidance. (ASX: 13 September 2022)

Unique Technology Portfolio

Vection Technologies is revolutionizing businesses adoption of Extended Reality (XR) technologies, with the introduction of the **INTEGRATEDXR®** workflow.

From Virtual Reality (VR), Augmented Reality (AR) and Mixed Reality (MR) technologies to Metaverse, ICT Infrastructure, Kiosks and 3D Modeling and Rendering services – we help businesses bridge the physical and digital worlds, through a unique INTEGRATEDXR® experience.



Clients Benefits

Real World Business Needs, Digital Solutions.

The adoption of Extended Reality (XR) technologies has rapidly increased within the enterprise sector because of its ability to solve real challenges faced by businesses on a global scale. From improved design review processes, enhanced employee training to revolutionary marketing and sales opportunities, Virtual Reality (VR) and Augmented Reality (AR) are transforming the technology adoption landscape.

One technology partner to bridge into the virtual world.

Improve sales through the adoption of XR and AI technologies.

Reduce business expenses through XR and AI: from design & engineering, to manufacturing and sales & marketing.

Reduce CO2 emissions through INTEGRATEDXR®.

Clear Growth Strategy

Expand the INTEGRATEDXR® suite to help clients leverage their 3D data via powerful extended reality interfaces that foster collaboration and learning, grow sales, and reduce their carbon footprint (among others).

Several potential selective technology acquisitions to further increase the Company's organic revenue growth, through technology and people acquisitions.

BoD & management

Board Of Directors



Bert Mondello
Chair of the Board



Gianmarco Orgnoni
Director, CMO & CSO



Lorenzo Biagi
Director



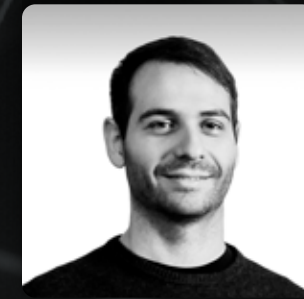
Derek Hall
Company Secretary



Gianmarco Biagi
Managing Director



Jacopo Merli
Director, COO & CEO EMEA

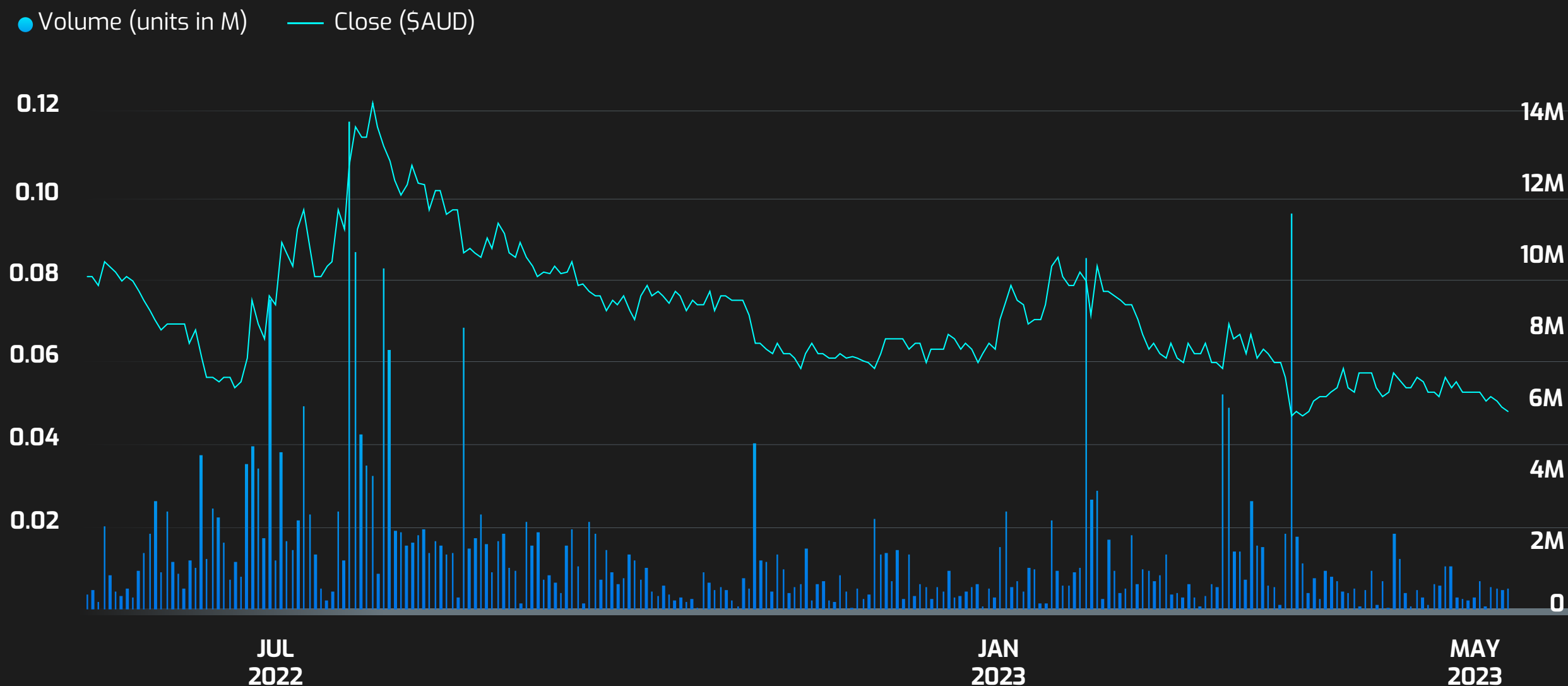


Gabriele Sorrento
Director & CEO AMER

Corporate Snapshot

SHARE PRICE¹ 4.1¢
SHARES ON ISSUE^{1,2} ~1.1B
MARKET CAPITALISATION¹ ~\$46M
CASH AT BANK³ ~\$11.4M

Share Price / Volume History



(1) At 16 May 2023
(2) Excludes performance rights, performance shares and options
(3) At 31 March 2023



Thank You

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