



Announcement Summary

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**Entity name**

ORTHOCELL LIMITED

**Date of this announcement**

Monday May 29, 2023

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Options exercisable @ \$0.40 on or before 29 May 2028	4,000,000	29/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ORTHOCELL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

118897135

**1.3 ASX issuer code**

OCC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/5/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Options issued as part of terms & conditions of Chair appointment under Listing Rule 10.12-Exc12

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Options exercisable @ \$0.40 on or before 29 May 2028

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

29/5/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to ASX announcement dated 29 May 2023. Options have change of control clause.

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.40000000

**Expiry date**

29/5/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully paid ordinary shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Options issued to Mr Van Der Wielen as part of terms & conditions of Director appointment under Listing Rule 10.12 Exception 12.

Issue details

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**Number of +securities**

4,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued pursuant to terms of Director appointment.

**Purpose of the issue**

Other

**Additional Details**

Issued pursuant to terms of Director appointment.

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
OCC : ORDINARY FULLY PAID	197,303,071

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OCCAN : OPTION EXPIRING 08-OCT-2023 EX \$0.40	200,000
OCCAM : OPTION EXPIRING 11-JUN-2025 EX 41C	2,000,000
OCCAW : OPTION EXPIRING 08-MAR-2028 EX \$0.40	3,000,000
OCCAO : OPTION EXPIRING 14-OCT-2024 EX \$0.583	16,730,000
OCCAV : OPTION EXPIRING 13-JUL-2025 EX \$0.403	2,200,000
OCCAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	350,000
OCCAR : OPTION EXPIRING 26-OCT-2024 EX \$0.50	755,000
OCCAS : OPTION EXPIRING 26-OCT-2025 EX \$0.58	150,000
OCCAU : OPTION EXPIRING 11-MAY-2026 EX \$0.515	1,050,000
OCCAT : OPTION EXPIRING 04-APR-2026 EX \$0.606	150,000
OCCAX : OPTION EXPIRING 19-APR-2027 EX \$0.36	3,830,000
OCCAY : PERFORMANCE RIGHTS	1,000,000
OCCAP : OPTION EXPIRING 05-FEB-2024 EX \$0.517	450,000



OCCAQ : OPTION EXPIRING 04-JUN-2024 EX \$0.536 1,600,000

New class - code to be confirmed : Options exercisable @ \$0.40 on or before 29 May 2028 4,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

4,000,000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No