



Announcement Summary

Entity name

GREAT NORTHERN MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday May 22, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GNM	ORDINARY FULLY PAID	110,000,000	22/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GREAT NORTHERN MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

000002111

1.3 ASX issuer code

GNM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/5/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
26-Apr-2023 10:34	New - Proposed issue of securities - GNM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

182,737,256 Tranche 2 placement shares (being on pre-consolidation basis), 500,000,000 free-attaching Listed Options to the capital raising on a 1 for 1 basis, 20,000,000 Lead Manager Options (being on post-consolidation basis)



Placement Details

GNM : ORDINARY FULLY PAID

22/5/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

110,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

AUD\$275,000 worth of fully paid ordinary shares in the capital of the Company at a deemed issue price of \$0.0025 per share (pre-Consolidation)

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.002500

Any other information the entity wishes to provide about the +securities to be quoted

Refer to Company's ASX announcements dated 26 April 2023 and 22 May 2023 respectively for more details

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GNM : ORDINARY FULLY PAID	2,136,313,720
GNMOB : OPTION EXPIRING 01-JUL-2023	469,653,803

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GNMAJ : OPTION EXPIRING 19-NOV-2023 EX \$0.024	22,262,414
GNMAK : OPTION EXPIRING 19-NOV-2023 EX \$0.029	22,262,414
GNMAL : OPTION EXPIRING 19-NOV-2023 EX \$0.033	22,262,414