

Market Announcement

22 May 2023

Golden State Mining Limited (ASX: GSM) – Trading Halt

Description

The securities of Golden State Mining Limited ('GSM') will be placed in trading halt at the request of GSM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 24 May 2023 or when the announcement is released to the market.

Issued by

Damian Dinelli

Senior Adviser, Listings Compliance



22 May 2023

Elizabeth Watts
ASX Listings Compliance (Perth)
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

Transmitted by email to:
Elizabeth.Watts@asx.com.au
tradinghaltspert@asx.com.au

Dear Elizabeth,

REQUEST FOR TRADING HALT

Golden State Mining Limited (Company) (ASX:GSM) requests an immediate trading halt of its securities pending the release of an announcement in relation to a potential capital raising.

In accordance with ASX Listing Rule 17.1, the Company provides the following information:

- a) The trading halt is requested for the purposes of considering, planning and executing a capital raising;
- b) The Company requests that the trading halt continues until the earlier of commencement of normal trading on 24 May 2023 or when the announcement is released to the market;
- c) The Company is not aware of any reason why the trading halt should not be granted;
- d) The Company is not aware of any other information necessary to inform the market about the trading halt.

Yours faithfully

[Sent electronically with approval but without signature]

Marc Boudames
Company Secretary