

16 November 2022, Australia

ASX RELEASE

DEUTSCHE BANK ADR VIRTUAL INVESTOR CONFERENCE PRESENTATION

Vection Technologies Ltd (ASX:VRI, OTC:VCTNY), the INTEGRATEDXR® company, is pleased to provide an investor presentation for the upcoming dbVIC - Deutsche Bank American Depositary Receipt (ADR) Virtual Investor Conference.

Vection Technologies' CEO, Mr Gianmarco Biagi and CSO & CMO, Mr Gianmarco Orgnoni, will present at the dbVIC today, Wednesday, November 16, 2022, at ET New York 9.30am / WST 10.30pm / AEDT 1.30am (November 17).

Link to pre-register: <https://bit.ly/3WHv49v>

This virtual investor conference is aimed exclusively at introducing global companies with ADR programs to investors.

This will be a live, interactive online event where investors are invited to ask the company questions in real-time. If attendees are not able to join the event live on the day of the conference, an archived webcast will also be made available after the event.

It is recommended that investors pre-register and run the online system check to expedite participation and receive event updates.

Participation is free of charge.

ENDS

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■ **VECTION TECHNOLOGIES LTD**

ASX:VRI; OTC:VCTNY | ACN: 614 814 041

■ **GLOBAL OFFICES**

PERTH | SYDNEY | SAN FRANCISCO | MILAN | BOLOGNA | ROME | BARI | ABU DHABI | AHMEDABAD

■ **WEBSITE**

www.vection-technologies.com

■ **REGISTERED OFFICE**

Level 4, Building C, Garden Office Park, 355
Scarborough Beach Road,
Osborne Park WA 6017 - Australia

ABOUT VECTION TECHNOLOGIES:

Vection Technologies is a growing enterprise-focused company that helps businesses bridge the physical and digital worlds. We help organizations leverage their 3D data via powerful extended reality (XR) interfaces that foster collaboration and learning, grow sales and more.

Vection Technologies is listed on the Australian Securities Exchange (ASX) with ticker code VR1, and trades on the U.S. over-the-counter (OTC) markets under the symbol VCTNY.

For more information, please visit: www.vection-technologies.com

ASX release authorised by the Board of Directors of Vection Technologies Ltd.

FORWARD LOOKING STATEMENTS:

Certain statements made in this release are forward-looking statements. These forward-looking statements are not historical facts but rather are based on Vection Technologies' current expectations, estimates and projections about the industry in which Vection Technologies operates, and beliefs and assumptions. Forward looking statements can generally be identified by the use of forward-looking words such as 'anticipate', 'believe', 'expect', 'project', 'forecast', 'estimate', 'likely', 'intend', 'should', 'will', 'could', 'may', 'target', 'plan' and other similar expressions within the meaning of securities laws of applicable jurisdictions. Indications of, and guidance or outlook on future earnings, distributions or financial position or performance are also forward-looking statements. These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond the control of Vection Technologies, are difficult to predict and could cause actual results to differ materially from those expressed or forecasted in the forward-looking statements. The Company cautions shareholders and prospective shareholders not to place undue reliance on these forward-looking statements, which reflect the view of Vection Technologies only as of the date of this release. There can be no assurance that actual outcomes will not differ materially from these forward-looking statements. The forward-looking statements made in this release relate only to events as of the date on which the statements are made. Vection Technologies has no obligation to release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances or unanticipated events occurring after the date of this release except as required by law or by any appropriate regulatory authority.

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BEYOND REALITY

Extended Reality, Virtual Reality, Augmented Reality
and the Metaverse for the Enterprise of the Future.

Deutsche Bank ADR Virtual Investor Conference
16 November 2022



Speakers



Gianmarco Biagi
CEO
Vection Technologies Limited



Gianmarco Orgnoni
CSO & CMO
Vection Technologies Limited

Disclaimer

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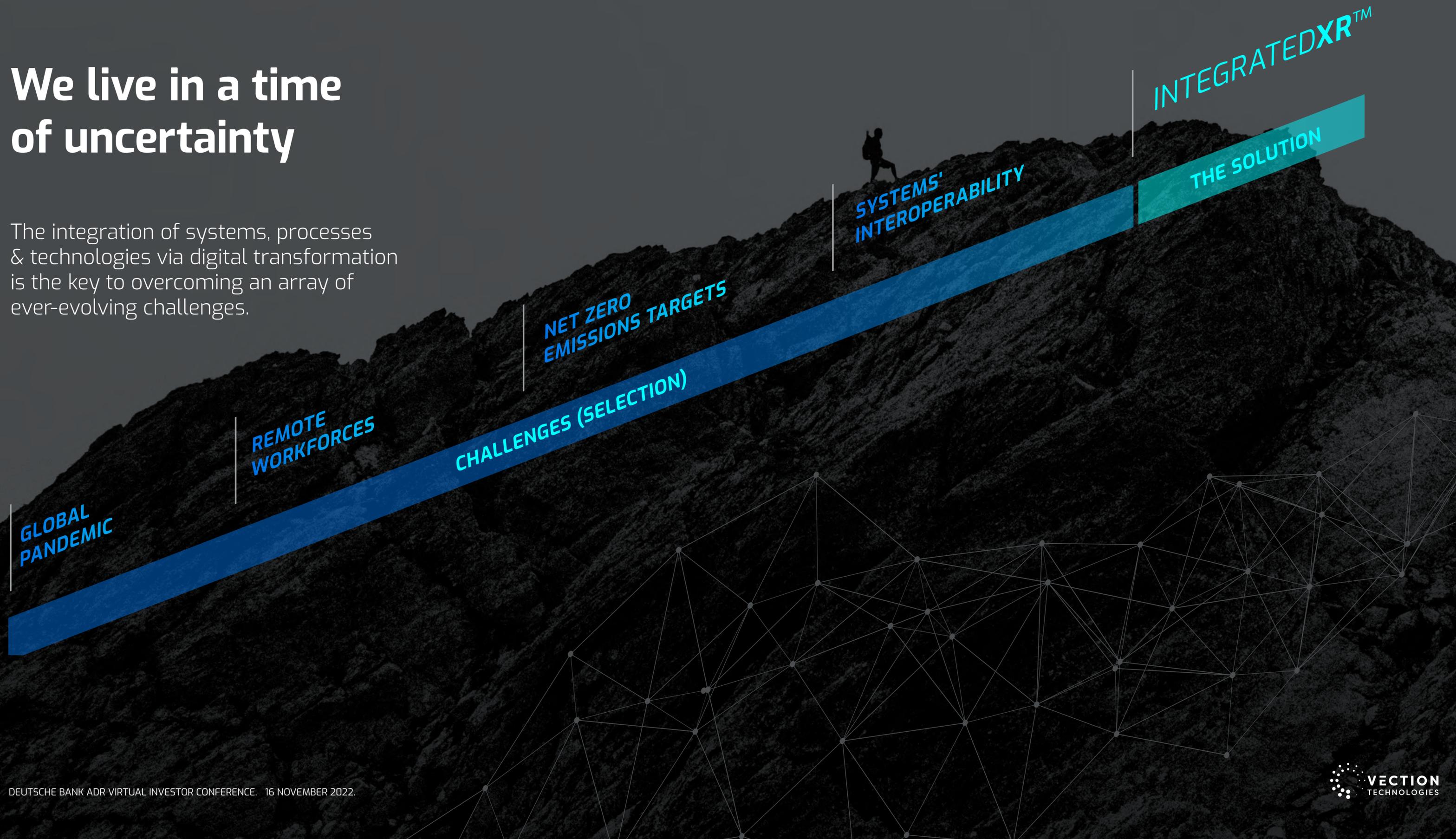
Financial Data - All dollar values are in AUD dollars (AUD or \$) and are unaudited (unless otherwise presented).
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Future performance - Forward looking statements, opinions and estimates provided in this presentation are based on assumptions and contingencies which are subject to change without notice, as are statements about market and industry trends, which are based on interpretations of current market conditions. Forward looking statements including projections, guidance on future earnings and estimates are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance. An investment in Vection Technologies shares is subject to investment and other known and unknown risks, some of which are beyond the control of Vection Technologies.

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We live in a time of uncertainty

The integration of systems, processes & technologies via digital transformation is the key to overcoming an array of ever-evolving challenges.



From Reality to Extended Reality

We help businesses bridge the physical and digital worlds.

Vection Technologies is a growing enterprise-focused company. We help businesses leverage their 3D data via powerful extended reality interfaces that foster collaboration and learning, grow sales and more.

Extended Reality (XR) at a Glance



Real Life

Physical
Environment
Around Us



AR

Real-world
environment with
superimposed
digital objects



MR

Real-world environment
with superimposed
interactive digital
objects



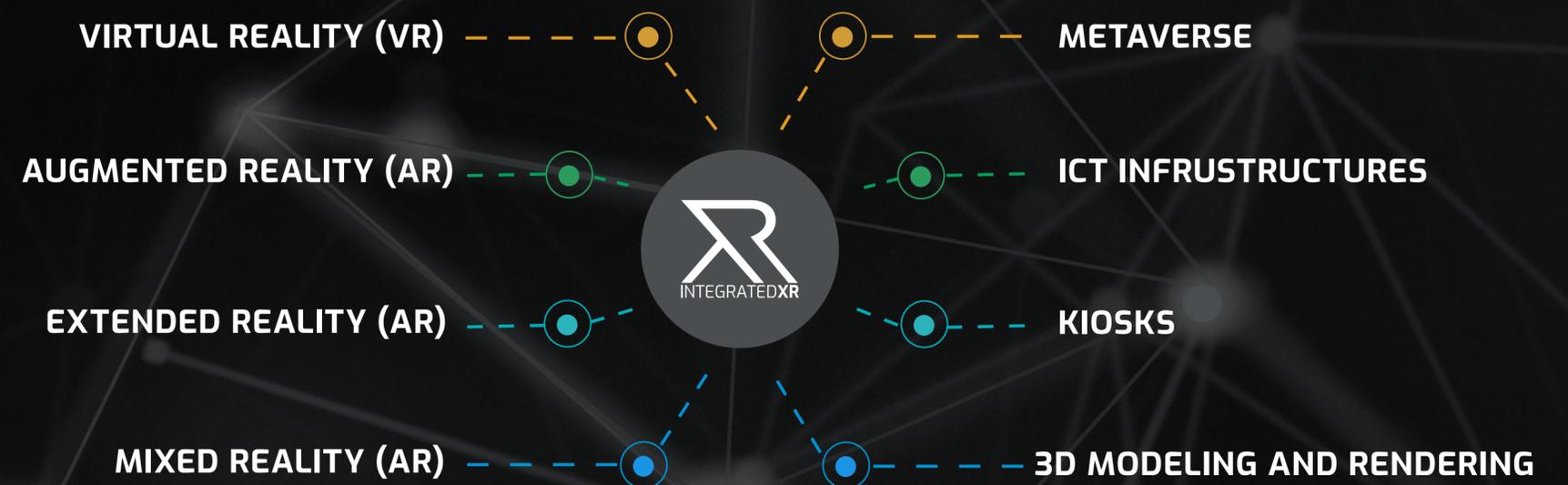
VR

Completely digital
environment

Why We Are Different

Vection Technologies is revolutionizing businesses adoption of Extended Reality (XR) technologies, with the introduction of the **INTEGRATEDXR®** workflow.

From Virtual Reality (VR), Augmented Reality (AR) and Mixed Reality (MR) technologies to Metaverse, ICT Infrastructure, Kiosks and 3D Modeling and Rendering services – we help businesses bridge the physical and digital worlds, through a unique **INTEGRATEDXR®** experience.



Continued Strong Revenue Growth

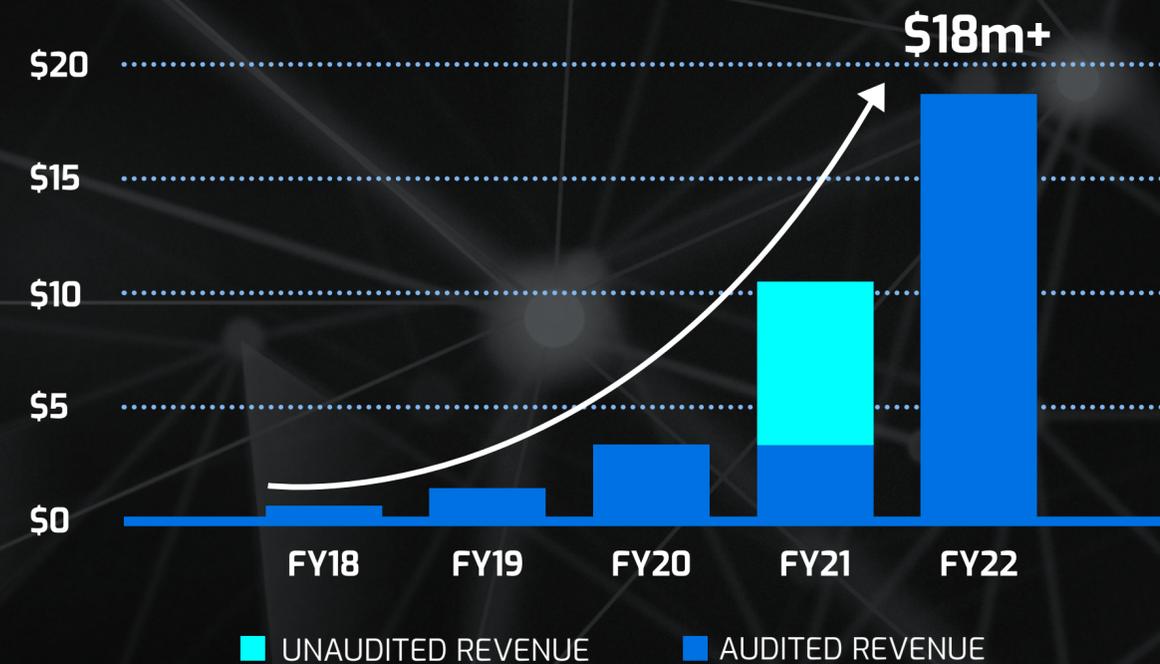
440%

YoY Revenue Growth

140%

FY19-FY22 CAGR Revenue

Vection Technologies has recorded strong revenue growth over the past four fiscal years, with a CAGR of 140%. Revenue growth has accelerated in the last twelve months with FY22 revenue lifting by 440% compared to audited FY21, and by 87% compared to unaudited FY21 revenue including effect from acquisitions. Fiscal 2022 revenue was within the guidance provided by the Company during the fiscal year.

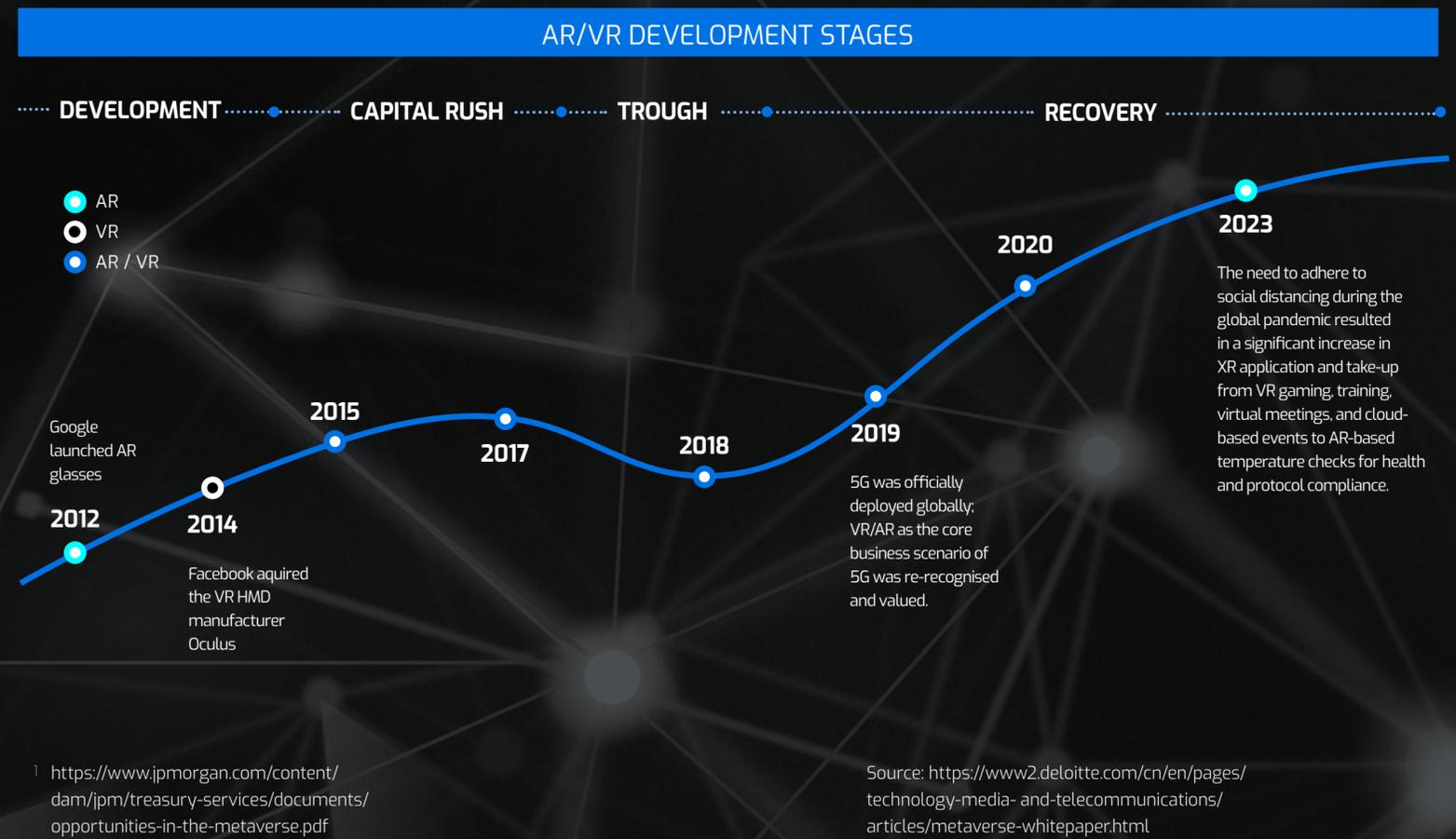


Fast Growing Industry

Vection Technologies operates in the fast-growing metaverse trend, an industry with a market opportunity estimated at over \$1 trillion in yearly revenues.¹ The metaverse is a seamless convergence of the physical and digital worlds that allows people to have immersive experiences: from training, commerce and gaming to social meetings and interactions. It is the result of several different technologies coming together, including virtual reality (VR), augmented reality (AR), internet of things (IoT), artificial intelligence (AI), non-fungible tokens (NFTs), ICT infrastructure and more.

With a strong focus on the XR application layer, and the convergence with other tech, Vection Technologies is already being recognised in the market as a leading XR application company:

<https://www2.deloitte.com/cn/en/pages/technology-media-and-telecommunications/articles/metaverse-whitepaper.html>



Leading Proprietary Technology

To address this fast-growing sector, Vection Technologies continues to invest in the development of its proprietary solutions & services suite of metaverse -related technologies, called INTEGRATEDXR®. The Company is forging a pathway for businesses to seamlessly adopt metaverse technologies within their workflows, through INTEGRATEDXR®, while many of its competitors are focusing on niche applications or developing custom customer-specific solutions. During the past four years, the Company has been expanding its patent portfolio in the EU and the U.S. and is currently seeking legal advice for protection strategies.

“ INTEGRATEDXR® represents a unique opportunity for businesses looking to join the future of metaverse technologies.”

Robust XR Solutions That Solve Your Challenges

From design review and real-time rendering; augmented reality-powered visual assistance; immersive product presentations and product configuration; to revolutionary omnichannel marketing, Vection Technologies supports businesses' digital transformation with robust solutions.



Mindesk

VR design review and real-time rendering in the Unreal Engine.



Enworks

Enhanced work with augmented reality-powered visual assistance.



3DFrame

No-code enterprise metaverse app for immersive product presentations.



Configurator

Unlimited product configuration with augmented reality visualisation.



XRKiosk

Transform the in-store customer experience with 3D and AR.

With a Range of Supporting Services for INTEGRATEDXR® Adoption

Extended reality (XR) are new technologies and can be difficult to integrate into pre-existing systems. That's why we offer a range of services that deliver successful projects to **bridge the physical and digital world.**

3D Modeling & Renderings



When planning your next VR, AR or MR app, you must focus on developing 3D models that realistically represent your product in an appealing way.

Metaverse & Web 3.0



Future-proof your organisation with the future of work technologies. The current state of the web is rapidly evolving into Web 3.0 and the Metaverse.

Kiosks



Create beautiful and efficient customer experience with future-proof kiosks: from POS and biometrics, to augmented reality and virtual reality.

XR Customisations & White Labels



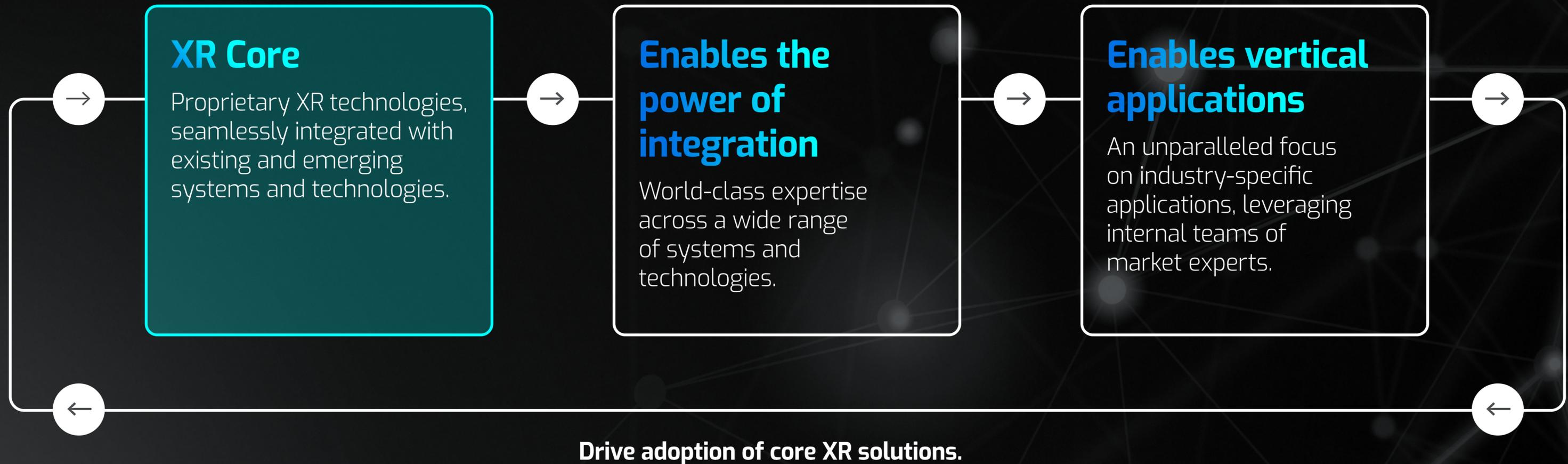
XR is ready to shape the future of work. From custom to white label XR, our service team helps your XR vision come to life.

ICT Infrastructure



Business leaders must focus on solid ICT infrastructure to support their XR strategies. Having the right ICT infrastructure is critical for the metaverse and the future of work.

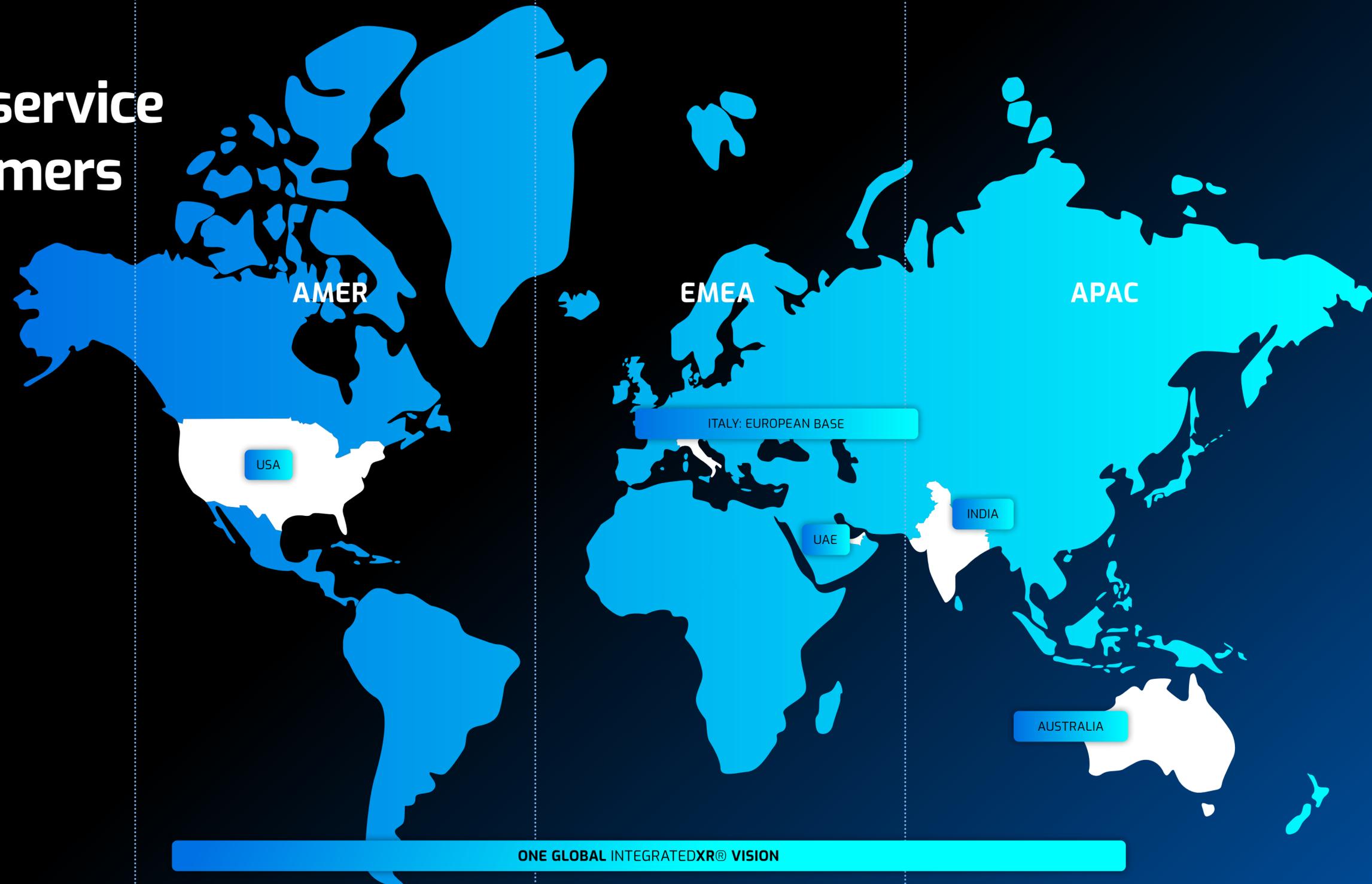
The INTEGRATEDXR® Pillars



Global presence to service multinational customers

During the last four years, the Company has expanded its operational presence through Asia Pacific, Europe, the Middle East, and the U.S. With nine locally based offices, Vection Technologies can today support global corporations in the adoption of its INTEGRATEDXR® suite.

“ Our multinational presence with local delivery supports global corporations in the adoption of INTEGRATEDXR®.”

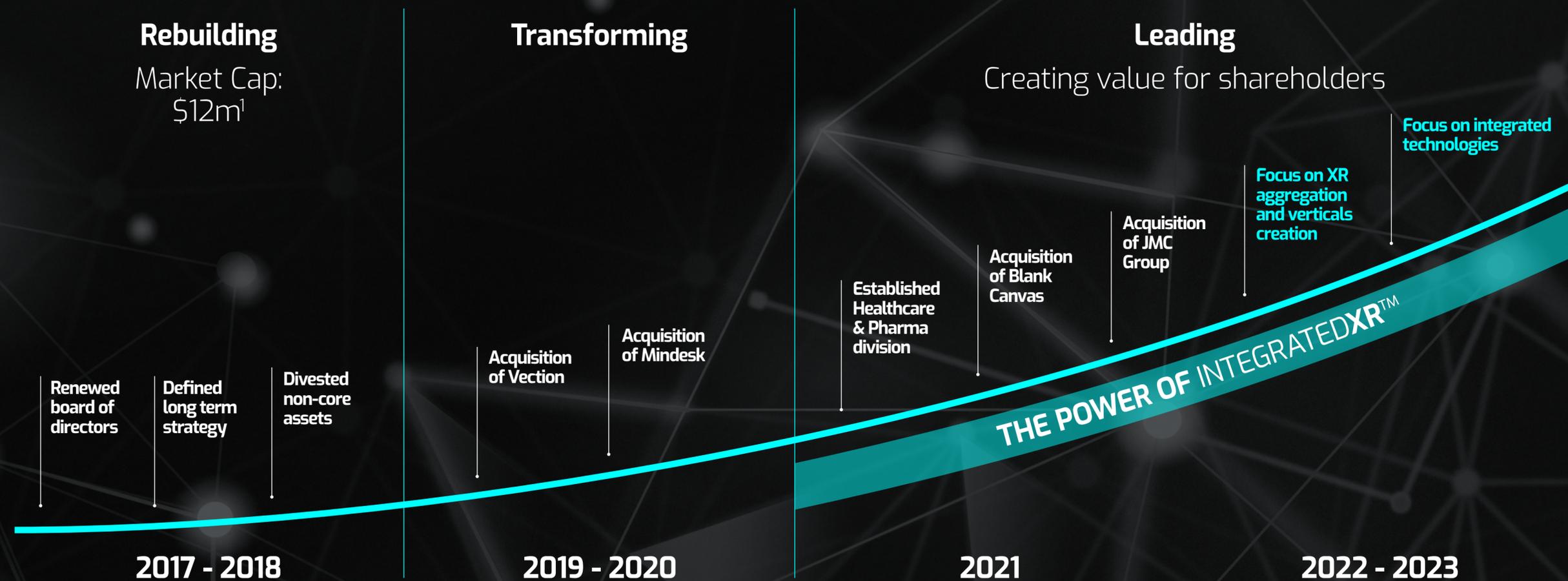


Partnering with some of the biggest names in enterprise tech

Vection Technologies has secured partnerships and built commercial relationships with some of the biggest names in the technology and consulting industry. These include Webex by Cisco, NTT Data, DXC Technology and Accenture. These partnerships are expected to drive foundational growth in the coming years, with more unique technology offerings aligned with existing and core products in the market today.

“ With hybrid work on the rise, organisations must adopt new technologies to ensure inclusivity, flexibility and collaboration among the workforce. 3DFrame gives Webex Meetings participants the ability to join a shared 3D virtual environment, where they can naturally present and interact with objects and people, regardless of their physical location.”

A Roadmap to Exponential Growth, Underpinned by Proven Delivery



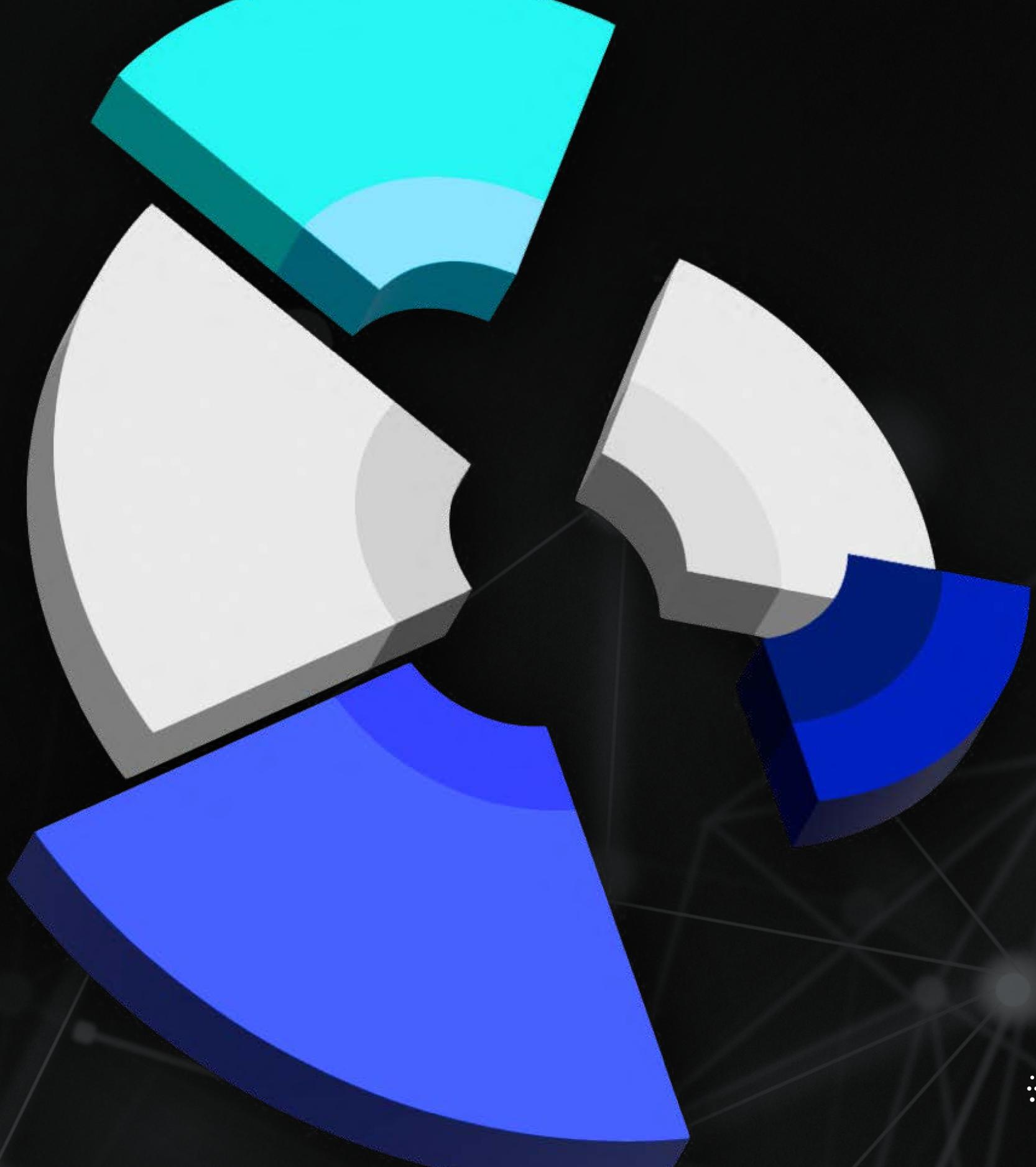
Note 1: Based on Share price at 18 December 2018

Where to Next?

The XR market is highly fragmented, comprising of small players operating in niche market segments.

To capitalize on this market opportunity, Vection Technologies seeks to aggregate these smaller players to access:

- Key vertical technologies.
- Highly specialised XR development resources.
- Established customer base to upsell and cross-sell.



Where to Next?

Strategic acquisitions will unlock new market opportunities, accelerate **INTEGRATEDXR™** organic growth across verticals, markets, and create exponential synergies.

Company Snapshot

FY22 Revenue

\$18m+

YoY Revenue Growth

440%

FY19-FY22 CAGR Revenue

140%

Net Assets

\$28m

Cash At Bank

\$14m

Q1 FY22 / Q1 FY21 Cash
Receipts Growth

60%

Market Cap

c. \$60m

Shares on Issue

1.1b

Share Price

5.3c

Notes:

FY22 Revenue refers to Australian fiscal year.

Net Assets at 30 June 2022

Cash at Bank at 30 September 2022

Market cap, Shares on Issue and Share Price as at 15 November 2022

Summary:

- **Revenue growth accelerating** - Vection Technologies has recorded strong revenue growth over the past four fiscal years, with a CAGR of 140%. Revenue growth has accelerated in the last twelve months with FY22 revenue lifting by 440% compared to audited FY21 to \$18.7 million.
- **Fast-growing industry** - Vection Technologies operates in the fast-growing metaverse trend, an industry with a market opportunity estimated at over \$1 trillion in yearly revenues.
- **Leading proprietary technology** - To address this fast-growing sector, Vection Technologies continues to invest in the development of its proprietary solutions & services suite of metaverse -related technologies, called INTEGRATEDXR®.
- **Global presence to service multinational customers** - During the last four years, the Company has expanded its operational presence through Asia Pacific, Europe, the Middle East, and the U.S.
- **Partnering with some of the biggest names in enterprise tech** - Vection Technologies has secured partnerships and built commercial relationships with some of the biggest names in the technology and consulting industry. These include Webex by Cisco, NTT Data, DXC Technology and Accenture.
- **Pathway to profitability emerging** - The company has invested significantly over the past four years to expand its technology portfolio to enable its global growth strategy. As the Company continues its growth trend it expects to significantly improve its underlying EBITDA result and increase profitability in the next fiscal year.
- **Well-funded and growing with key investors** - The Company today has \$14 million in total liquid assets and counts shareholders including the Italian government and HTC Vive.
- **Acquisitions** - Over the past four years, Vection Technologies has successfully conducted several value accretive acquisitions, with a view to reinforce its technology and commercial foundations to support its global expansion plans. The Company is in discussions with several potential targets to continue its growth trajectory and exceed objectives during the next 12 and 24 months.

A fully integrated world, powered by INTEGRATEDXR™



Thank You

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