



Announcement Summary

Entity name

LIONTOWN RESOURCES LIMITED

Date of this announcement

Wednesday November 23, 2022

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	FY23 Short-Term Performance Rights	1,351,444	23/11/2022
New class - code to be confirmed	FY23 Long-Term Performance Rights	3,282,401	23/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LIONTOWN RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

39118153825

1.3 ASX issuer code

LTR

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

FY23 Short-Term Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

23/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Antonino Ottaviano	Antonino Ottaviano and Michelle Gaye Ottaviano ATF SIAM Family Trust	455,633
Adam Smits	Gina Su Gin Chua ATF The Smits Family Trust	202,964
Craig Hasson	Lisa Michelle Hasson & Craig Eon Hasson ATF The MTB Investment Trust	161,888

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://wcsecure.weblink.com.au/pdf/LTR/02586130.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://wcsecure.weblink.com.au/pdf/LTR/02586130.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

1,351,444

ASX +security code

New class - code to be confirmed

+Security description

FY23 Long-Term Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

23/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Antonino Ottaviano	Antonino Ottaviano and Michelle Gaye Ottaviano ATF SIAM Family Trust	1,423,854
Adam Smits	Gina Su Gin Chua ATF The Smits Family Trust	405,928
Craig Hasson	Lisa Michelle Hasson & Craig Eon Hasson ATF The MTB Investment Trust	323,776

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://wcsecure.weblink.com.au/pdf/LTR/02586130.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://wcsecure.weblink.com.au/pdf/LTR/02586130.pdf>



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,282,401



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LTR : ORDINARY FULLY PAID	2,196,435,350

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LTRAV : OPTION EXPIRING 23-NOV-2024 EX \$2.45	500,000
LTRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,000,000
LTRAN : OPTION EXPIRING 25-NOV-2023 EX \$0.30	1,000,000
LTRAR : PERFORMANCE RIGHTS EXPIRING 01-JUL-2023	1,250,000
LTRAS : PERFORMANCE RIGHTS EXPIRING 01-JUL-2024	1,250,000
LTRAT : PERFORMANCE RIGHTS EXPIRING 30-JUN-2023	971,736
LTRAU : PERFORMANCE RIGHTS EXPIRING 30-JUN-2025	2,915,212
LTRAP : OPTION EXPIRING 09-FEB-2023 EX \$0.54	2,500,000
LTRAQ : OPTION EXPIRING 09-FEB-2024 EX \$0.58	2,500,000
New class - code to be confirmed : FY23 Short-Term Performance Rights	1,351,444
New class - code to be confirmed : FY23 Long-Term Performance Rights	3,282,401



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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