

Announcement Summary

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**Entity name**

PREDICTIVE DISCOVERY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday November 18, 2022

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PDI	ORDINARY FULLY PAID	11,105,864	15/11/2022
PDI	ORDINARY FULLY PAID	486,325	18/11/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PREDICTIVE DISCOVERY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

127171877

### 1.3 ASX issuer code

PDI

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

18/11/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

PDIOA : OPTION EXPIRING 24-DEC-2022

**TO (Existing Class)**

**ASX +security code and description**

PDI : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

11,105,864

**The first date the options were exercised or other +convertible securities were converted**

17/11/2022

**The last date the options were exercised or other +convertible securities were converted**

18/11/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ No

**Issue date**

15/11/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

11,105,864

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.01800000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

PDIAM : OPTION EXPIRING 05-MAY-2023 EX \$0.0986

**TO (Existing Class)****ASX +security code and description**

PDI : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,000,000

**The first date the options were exercised or other +convertible securities were converted**

18/11/2022

**The last date the options were exercised or other +convertible securities were converted**

18/11/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ No



**Issue date**

18/11/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

486,325

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Employee incentive - cashless exercise

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.200000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PDI : ORDINARY FULLY PAID	1,733,273,731
PDIOA : OPTION EXPIRING 24-DEC-2022	49,178,049

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PDIAM : OPTION EXPIRING 05-MAY-2023 EX \$0.0986	17,585,802
PDIAS : OPTION EXPIRING 05-NOV-2024 EX \$0.291	2,500,000
PDIAT : OPTION EXPIRING 03-JAN-2025 EX \$0.34	3,000,000
P DIAU : OPTION EXPIRING 30-JUN-2026 EX \$0.30	29,500,000
P DIAV : OPTION EXPIRING 20-JUL-2025 EX NIL	6,625,000
P DIAW : OPTION EXPIRING 20-JUL-2027 EX NIL	13,250,000
P DIAX : OPTION EXPIRING 20-JUL-2026 EX NIL	6,625,000
P DIAP : OPTION EXPIRING 21-DEC-2023 EX \$0.112	8,000,000
P DIAL : OPTION EXPIRING 30-JUN-2023 EX 18C	7,500,000
P DIAR : OPTION EXPIRING 28-JUL-2024 EX \$0.14	8,000,000
P DIAQ : OPTION EXPIRING 26-MAY-2024 EX \$0.0986	3,500,000

