



## Announcement Summary

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**Entity name**

NUTRITIONAL GROWTH SOLUTIONS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Monday November 21, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NGS	ORDINARY FULLY PAID	416,667	21/11/2022
NGSO	OPTION EXPIRING 19-NOV-2023	19,979,985	21/11/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NUTRITIONAL GROWTH SOLUTIONS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

642861774

### 1.3 ASX issuer code

NGS

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

21/11/2022



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
22-Aug-2022 10:04	New - Proposed issue of securities - NGS	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

NGS : ORDINARY FULLY PAID

**Issue date**

21/11/2022

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

**Number of +securities to be quoted**

416,667

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.12000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shares being issued to related parties of the Company following Shareholder approval which was obtained at a general meeting held 17 November 2022

**ASX +security code and description**

NGSO : OPTION EXPIRING 19-NOV-2023

**Issue date**

21/11/2022

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

19,979,985

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

14,499,985 options issued as free attaching options to the Placement announced 22 August 2022; and  
5,480,000 options issued as part consideration of the lead manager's Placement fee.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Listed Options issued following Shareholder approval which was obtained at a general meeting held 17 November 2022



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
NGS : ORDINARY FULLY PAID	148,307,452
NGSO : OPTION EXPIRING 19-NOV-2023	30,793,938

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
NGSAN : EMP OPTIONS EX VARIOUS DATES EX VARIOUS PRICES	7,516,668
NGSAH : OPTION EXPIRING 23-OCT-2025 EX \$0.20	20,000,000
NGSAJ : OPTION EXPIRING 31-DEC-2025 EX \$0.01	6,685,716
NGSAM : OPTION EXPIRING 03-JAN-2029 EX \$0.01	2,461,286
NGSAR : OPTION EXPIRING 26-JAN-2023 EX \$0.2747	250,000
NGSAS : OPTION EXPIRING 25-FEB-2023 EX \$0.2731	250,000
NGSAT : OPTION EXPIRING 28-MAR-2027 EX ILS 0.01	738,714