



Results of Annual General Meeting

Helios Energy Ltd (ASX Codes: HE8) (**Helios** or **Company**) is pleased to advise that all 4 shareholder resolutions contained in the Notice of Annual General Meeting were approved by shareholders at Helios Energy Limited's Annual General Meeting held on 22 November 2022 at 10am.

Pursuant to ASX Listing Rule 3.13.2 and as required by Section 251AA(2) of the Corporations Act, details of the 4 resolutions, proxy votes exercisable by all proxies validly appointed, and from the poll conducted are detailed in the Annexure A attached.

This announcement was authorized by the Company Secretary.

Yours sincerely

John Palermo
Company Secretary

ASX Code: HE8

Directors

Hui Ye
Non-Executive Chairman

Richard He
Managing Director

Robert Bearden
Non-Executive Director

Nicholas Ong
Non-Executive Director

John Palermo
Company Secretary

Contact Details

Australian Office

Level 3, 18 Richardson Street
West Perth WA 6005 Australia

PO Box 1485 West Perth
WA Australia 6872

Tel +61 1300 291 195
Fax +61 8 6298 6191

USA Office

3 Riverway, 17th Floor
Suite 1750, Houston
Texas USA 77056

Tel +1 713 333 3613
Fax +1 713 583 0965

www.heliosenergy ltd.com



ANNEXURE A

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to shareholders at the meeting.

Resolutions Voted on at the Meeting					Proxy Votes (as at proxy close)				Poll Results		
Resolution		Result	Voting method	Total Number of Proxy Votes Exercisable by Proxies Validly Appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN*
No	Short description				Number %	Number %	Number %	Number %	Number	Number	Number
1	Adoption of the Remuneration Report	Passed	Poll	3,084,113	2,771,659 90.16%	302,454 9.84%	10,000	-	2,771,659 90.16%	302,454 9.84%	10,000
2	Re-election of Mr Hui Ye as a Director	Passed	Poll	608,660,472	608,525,018 99.98%	125,454 0.02%	-	10,000 0.002%	883,203,090 99.99%	125,454 0.01%	-
3	Approval of Proportional Takeover Provisions	Passed	Poll	608,662,472	608,307,862 100.00%	-	342,610	10,000 0.002%	882,985,934 100.00%	-	342,610
4	Approval of 10% Placement Facility	Passed	Poll	608,317,862	608,207,908 99.98%	99,954 0.02%	342,610	10,000 0.002%	882,885,980 99.99%	99,954 0.01%	342,610

*Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item.