

22 November 2022

ASX ANNOUNCEMENT

Issue of Entitlement Offer Shares

Woomera Mining Limited (ASX: WML) ('Woomera' or 'the Company') is pleased to advise that it has today issued 156,597,382 ordinary shares to the Entitlement Offer and Shortfall applicants under the Company's Offer Booklet dated 31 October 2022.

The issued capital of the Company following completion of the allotment above is as follows:

| Securities | Number on Issue |
|---|---------------------------------------|
| Shares Fully paid ordinary shares | 939,584,294 |
| Listed options WMLOB options exercisable at \$0.03 and expiring on 30 June 2023 WMLOC options exercisable at \$0.035 and expiring on 31 May 2024 | 88,466,171 79,746,409 |
| Unlisted options WMLAM options exercisable at \$0.05 each on or before 15 December 2024 WMLAN options exercisable at \$0.05 each on or before 15 December 2024 WMLAK options exercisable at \$0.05 each on or before 31 December 2022 | 2,000,000 15,000,000 20,000,000 |

An Appendix 2A seeking quotation of the Entitlement Offer Shares has been released in conjunction with this announcement.

This ASX announcement has been approved and authorised for release by the Board of Woomera Mining Ltd.

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About Woomera Mining Limited

Woomera Mining Limited is a focussed mineral explorer. The Company is exploring for battery metals (lithium nickel, copper + PGE's) and gold in the Yilgarn and Pilbara Cratons of Western Australia plus the Musgrave Province in South Australia along with copper-gold mineralisation in the Gawler Craton of South Australia.