

22 November 2022

ASX ANNOUNCEMENT

Issue of Entitlement Offer Shares

Woomera Mining Limited (ASX: WML) ('Woomera' or 'the Company') is pleased to advise that it has today issued 156,597,382 ordinary shares to the Entitlement Offer and Shortfall applicants under the Company's Offer Booklet dated 31 October 2022.

The issued capital of the Company following completion of the allotment above is as follows:

Securities	Number on Issue
Shares Fully paid ordinary shares	939,584,294
Listed options WMLOB options exercisable at \$0.03 and expiring on 30 June 2023 WMLOC options exercisable at \$0.035 and expiring on 31 May 2024	88,466,171 79,746,409
Unlisted options WMLAM options exercisable at \$0.05 each on or before 15 December 2024 WMLAN options exercisable at \$0.05 each on or before 15 December 2024 WMLAK options exercisable at \$0.05 each on or before 31 December 2022	2,000,000 15,000,000 20,000,000

An Appendix 2A seeking quotation of the Entitlement Offer Shares has been released in conjunction with this announcement.

This ASX announcement has been approved and authorised for release by the Board of Woomera Mining Ltd.

For further information please contact:

Jason Livingstone
Managing Director
Woomera Mining Limited
+ 61 417 560 341

Luke Forrestal (Media Relations)
Director, Financial Communications
GRA Partners
+61 411 479 144

Duncan Gordon (Investor Relations)
Executive Director
Adelaide Equity Partners
+ 61 404 006 444

About Woomera Mining Limited

Woomera Mining Limited is a focussed mineral explorer. The Company is exploring for battery metals (lithium nickel, copper + PGE's) and gold in the Yilgarn and Pilbara Cratons of Western Australia plus the Musgrave Province in South Australia along with copper-gold mineralisation in the Gawler Craton of South Australia.