



## Announcement Summary

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**Entity name**

WAY 2 VAT LTD.

**Date of this announcement**

Wednesday December 14, 2022

**The +securities the subject of this notification are:**

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
W2VAA	ORDINARY FULLY PAID RESTRICTED	205,177	18/03/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

WAY 2 VAT LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ARBN

### Registration number

637709114

### 1.3 ASX issuer code

W2V

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

14/12/2022



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### 2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

☒ in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Are not, and are not intended to be, quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

W2VAD : OPTION EXPIRING VARIOUS DATES EX ILS\$0.001

**TO (Existing Class)**

**ASX +Security code and description**

W2VAA : ORDINARY FULLY PAID RESTRICTED

**Please state the number of options that were exercised or other +convertible securities that were converted**

205,177

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

18/3/2022

**Is this all of the options or other +convertible securities on issue of that type?**

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ No

**Date the +securities the subject of this notification were issued/transferred**

18/3/2022

**Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

**Number of +securities**  
205,177

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
W2V : ORDINARY FULLY PAID	177,844,194

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
W2VAK : OPTION EXPIRING 19-SEP-2032 EX \$0.051	8,738,137
W2VAA : ORDINARY FULLY PAID RESTRICTED	15,632,111
W2VAJ : OPTION EXPIRING 24-JAN-2032 EX \$0.15	1,000,000
W2VAE : OPTION EXPIRING VARIOUS DATES EX USD\$0.08	241,632
W2VAD : OPTION EXPIRING VARIOUS DATES EX ILS\$0.001	54,415
W2VAI : PERFORMANCE RIGHTS RESTRICTED	9,733,106
W2VAH : OPTION EXPIRING VARIOUS DATES EX USD\$0.13	113,816
W2VAC : OPTION EXPIRING VARIOUS DATES RESTRICTED	26,286,288
W2VAF : OPTION EXPIRING VARIOUS DATES EX USD\$0.09	1,012,963
W2VAG : OPTION EXPIRING VARIOUS DATES EX USD\$0.11	410,353