

InteliCare Holdings Ltd
ABN 84 622 484 397

ASX Code
ICR

Corporate Directory

Independent Non-Executive
Chairman
Dr Neale Fong

Non-Executive Director
Mr Greg Leach

Independent Non-Executive
Director
Mr Cam Ansell

Independent Non-Executive
Director
Mr Scott Taylor

Company Secretary
Mr Neil Hackett

Chief Executive Officer
Daniel Pilbrow

Issued Shares
121,616,307

Unlisted Options
33,210,569

Company Details
Email
investors@intelicare.com.au
Website
www.intelicare.com.au

**Registered & Principal
Office**
Level 1, 299 Vincent St
Leederville WA 6001

RESULTS OF ENTITLEMENT OFFER TO RAISE \$2.21 MILLION.

The Board of InteliCare Holdings Limited (**Company**) (ASX: ICR) refers to its announcement of 23 November 2022 in relation to the non-renounceable, pro rata offer on the basis of 8 fully paid ordinary (**Shares**) for every 11 Shares held as at 5.00pm (Perth time) on 28 November 2022 (**Record date**) at an issue price of \$0.025 per Share together with 1 free-attaching quoted option (**Quoted Option**) for every 2 Shares Subscribed for (**Entitlement Offer**).

The Entitlement Offer was supported by eligible shareholders, who applied for 9,558,528 Shares and 4,779,264 Quoted Options, raising approximately \$238,964 (before costs), pursuant to their entitlements and top up rights. This represents a 10.8% take up rate of entitlements by eligible shareholders. The Entitlement Offer shortfall was 78,890,573 Shares (**Underwritten Shares**) and 39,445,287 Quoted Options which will be allocated to Westar Capital Ltd in accordance with the Underwriting Agreement previously announced on 23 November 2022 (**Underwritten Securities**).

The Shares and Quoted Options applied for under the Entitlement Offer will be issued on 19 December 2022 and are expected to commence trading on ASX on 20 December 2022. The Underwritten Securities are expected to be issued on 23 December 2022 and are expected to commence trading on ASX on 27 December 2022.

The Shares issued under the Entitlement Offer, including the Underwritten Shares, will rank equally with existing ordinary shares on issue.

This announcement is approved for release by the Board of InteliCare Holdings Limited.

For more information regarding InteliCare, visit www.intelicare.com.au.

Contact and Authorised for Release to the ASX.

Daniel Pilbrow, Chief Executive Officer, InteliCare Holdings Ltd, +61 1300 001 145, investors@intelicare.com.au

About InteliCare Holdings Limited

InteliCare is an Australian technology company that has commercialised a predictive analytics hardware and software system for use in the aged care and health industries. InteliCare believes Australians deserve to age with dignity and through its business-to-business (B2B) and business-to-consumer (B2C) solutions built on its proprietary internet of things (IoT) platform utilising smart sensors and artificial intelligence (AI), InteliCare aims to enable people to stay in their own homes for longer while empowering healthcare providers to deliver higher quality, more efficient services.