



## Announcement Summary

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**Entity name**

SOUTHERN HEMISPHERE MINING LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday December 15, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SUH	ORDINARY FULLY PAID	122,078,155	15/12/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SOUTHERN HEMISPHERE MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

17140494784

### 1.3 ASX issuer code

SUH

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

15/12/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Nov-2022 19:24	Update - Update - Proposed issue of securities - SUH	A standard +pro rata issue (non-renounceable)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

There is a Shortfall of 46,585,287 fully paid ordinary shares at an issue price of \$0.015 which would raise an additional \$698,779. Under section 8.6 of the prospectus, the Directors reserve the right to place any Shortfall Shares at their discretion within 3 months of the Closing Date.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

SUH : ORDINARY FULLY PAID

Issue date

15/12/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

122,078,155

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.01500000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SUH : ORDINARY FULLY PAID	459,405,040
SUHO : OPTION EXPIRING 16-FEB-2024	24,444,003

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SUHAQ : OPTION EXPIRING 30-JUL-2026 EX NIL	13,750,000