



## Announcement Summary

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**Entity name**

ROX RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday December 14, 2022

**The +securities to be quoted are:**

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Ordinary fully paid shares subject to a 6 month voluntary escrow from issuance date	1,124,246	14/12/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ROX RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

53107202602

### 1.3 ASX issuer code

RXL

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

14/12/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### 2.2 The +securities to be quoted are:

☒ New +securities in a class that is not yet quoted on ASX ("new class")



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

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**+Securities issued under an +employee incentive scheme to be quoted in a new class**

**FROM (Existing Class)**

**ASX +security code and description**

No security currently exists

**FROM (Existing Class)**

**+Security description**

Ordinary fully paid shares subject to a 6 month voluntary escrow from issuance date

**TO (New Class)**

**ASX +security code**

New class - code to be confirmed

**TO (New Class)**

**+Security description**

Ordinary fully paid shares subject to a 6 month voluntary escrow from issuance date

**TO (New Class)**

**+Security type**

Ordinary fully or partly paid shares/units

**TO (New Class)**

**ISIN Code**

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

1,124,246

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Notice of Annual General Meeting  
<https://www.investi.com.au/api/announcements/rxl/2d5584d4-654.pdf>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

☒ Yes

**Provide details of the KMP or +associates being issued +securities**

**Name of KMP**

**Name of registered holder**

**Number of +securities**



Chris Hunt	Jody Hunt	242,425
Matt Antill	Ranela Antill	351,515
Gregor Bennett	Jessica Bennett	227,272

**Issue date**

14/12/2022

**Will all the +securities issued in this class rank equally in all respects from the issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No

## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000	4	16.00 %
100,001 and over	4	84.00 %

## Ordinary fully or partly paid shares/units Details

**+Security currency**

AUD - Australian Dollar

**Will there be CDIs issued over the +securities?**☒ No**Is it a partly paid class of +security?**☒ No



**Is it a stapled +security?**

☒ No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

Notice of Annual General Meeting

<https://www.investi.com.au/api/announcements/rxl/2d5584d4-654.pdf>

Issue details

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**Number of +securities to be quoted**

1,124,246

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

For services provided by employees during FY22.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.165000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RXL : ORDINARY FULLY PAID	216,073,602
New class - code to be confirmed : Ordinary fully paid shares subject to a 6 month voluntary escrow from issuance date	1,124,246

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RXLAQ : OPTION EXPIRING 31-DEC-2023 EX \$1.438	1,333,333
RXLAR : OPTION EXPIRING 31-DEC-2023 EX \$1.813	1,333,333
RXLAS : OPTION EXPIRING 31-DEC-2023 EX \$2.188	1,333,333
RXLAU : OPTION EXPIRING 25-MAY-2024 EX \$0.763	660,000
RXLAT : OPTION EXPIRING 26-MAR-2025 EX \$0.988	10,476,190
RXLAV : OPTION EXPIRING 04-MAR-2026 EX \$0.72	1,000,000



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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