

ASX ANNOUNCEMENT

RR1852D

14 December 2022

Notification under Section 708A(5)(E) of the Corporations Act 2001 (Cth) - Cleansing Statement

ROX RESOURCES LIMITED

ASX: RXL

Rox Resources Limited (ASX: RXL) is an Australian listed Company with advanced gold projects in Western Australia: the Youanmi Gold Project and the Mt Fisher Gold project

DIRECTORS

Mr Stephen Dennis
Chairman

Mr Robert Ryan
Managing Director

Dr John Mair
Non-Executive Director

Shares on Issue	216.1m
Share Price	\$0.175
Market Cap.	\$37.8m
Cash	\$1.8m

(as at 30 Sep 2022)

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West Perth WA 6005

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This notice is given by Rox Resources Limited (ASX: RXL) (**Rox or Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Company confirms it has issued 1,124,246 fully paid ordinary shares (**Shares**) on 14 December 2022. Refer to the Appendix 2A dated 14 December 2022 which contains further details on the issue of Shares.

The Company hereby gives notice under section 708A(5)(e) of the Corporations Act that:

- (a) The Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act.
- (b) As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act.
- (c) As at the date of this notice, there is no 'excluded information' as defined in sections 708A(7) and (8) of the Corporations Act.

Authorised for release to the ASX by the Board of Rox Resources Limited.

ENDS

For more information:

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