



Announcement Summary

Entity name

ORA BANDA MINING LTD

Date of this announcement

Thursday December 22, 2022

The +securities the subject of this notification are: +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	PERFORMANCE RIGHTS EXPIRING 22-DEC-27 MD STI	8,571,429	22/12/2022
New class - code to be confirmed	PERFORMANCE RIGHTS EXPIRING 22-DEC-27 MD LTI	11,428,572	22/12/2022
New class - code to be confirmed	PERFORMANCE RIGHTS EXPIRING 22-DEC-27 MD	50,000,000	22/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ORA BANDA MINING LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

69100038266

1.3 ASX issuer code

OBM

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

PERFORMANCE RIGHTS EXPIRING 22-DEC-27 MD STI

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

22/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Luke Creagh

Name of registered holder

Luke Andrew Creagh

Number of +securities

8,571,429

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://www.asx.com.au/asxpdf/20221021/pdf/45glvct4lmj7wv.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.asx.com.au/asxpdf/20191014/pdf/449h2zws5gy31.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of 8,571,429 MD STI Performance Rights (expiring on 22 December 2027 being 5 years from date of issue) to Luke Creagh as approved by shareholders on 23 November 2022.



Issue details

Number of +securities

8,571,429

ASX +security code

New class - code to be confirmed

+Security description

PERFORMANCE RIGHTS EXPIRING 22-DEC-27 MD LTI

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

22/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Luke Creagh	Luke Andrew Creagh	11,428,572

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://www.asx.com.au/asxpdf/20221021/pdf/45glvct4lmj7wv.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.asx.com.au/asxpdf/20191014/pdf/449h2zwks5gy31.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of 11,428,572 MD LTI Performance Rights (expiring on 22 December 2027 being 5 years from date of issue) to Luke Creagh as approved by shareholders on 23 November 2022.



Issue details

Number of +securities

11,428,572

ASX +security code

New class - code to be confirmed

+Security description

PERFORMANCE RIGHTS EXPIRING 22-DEC-27 MD

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

22/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Luke Creagh	Luke Andrew Creagh	50,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://www.asx.com.au/asxpdf/20221021/pdf/45glvct4lmj7wv.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.asx.com.au/asxpdf/20191014/pdf/449h2zwks5gy31.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of 50,000,000 MD Performance Rights (expiring on 22 December 2027 being 5 years from date of issue) to Luke Creagh as approved by shareholders on 23 November 2022.



Issue details

Number of +securities

50,000,000



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
OBM : ORDINARY FULLY PAID	1,375,792,234

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OBMAB : PERFORMANCE RIGHTS EXPIRING 30-JUN-2026 STI	613,435
OBMAC : PERFORMANCE RIGHTS EXPIRING 30-JUN-2026 LTI	27,852,964
OBMAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	23,882,388
New class - code to be confirmed : PERFORMANCE RIGHTS EXPIRING 22-DEC-27 MD STI	8,571,429
New class - code to be confirmed : PERFORMANCE RIGHTS EXPIRING 22-DEC-27 MD LTI	11,428,572
New class - code to be confirmed : PERFORMANCE RIGHTS EXPIRING 22-DEC-27 MD	50,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

23/11/2022