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ACN 109 200 900

AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

22 DECEMBER 2022

Extension of Pro-Rata Non-Renounceable Rights Issue

Eden Innovations Ltd (**Eden**) advise that they have resolved to extend the closing date for the current Pro-Rata Non-Renounceable Rights Issue (RI) by 7 business days until 5pm AWST on Friday 20 January 2023. This extension remains subject to the directors' right to further change the closing date and/or close the RI early.

Due to the likely impact of Christmas on both the time taken for applications forms to reach shareholders and many shareholders being on holidays in early January, the Directors consider it reasonable and prudent to extend the RI closing date until Friday 20 January 2023.

The revised Timetable for the RI is now as follows:

Offer announcement and Appendix 3B with ASX	1 December 2022
Lodgement of Offer Document at ASX (before market open)	16 December 2022
Lodgement of Cleansing Statement	16 December 2022
Ex date	20 December 2022
Record Date for determining Entitlements	21 December 2022
Offer Document despatched to Qualifying Shareholders	23 December 2022
Last date to extend the Offer*	17 January 2023
Closing date of the Offer*	20 January 2023
If agreed by ASX, securities quoted on a deferred settlement basis*	23 January 2023
Announce results, Issue Date and Appendix 2A lodged with ASX (end of any deferred settlement trading), dispatch of holding statements*	25 January 2023

**These dates have been revised*

Gregory H. Solomon
Executive Chairman

This announcement was authorised by the above signatory.
For any queries regarding this announcement please contact Aaron Gates on +618 9282 5889.