



Announcement Summary

Entity name

SRJ TECHNOLOGIES GROUP PLC

Date of this announcement

Monday December 19, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|---|---|-------------------|
| New class - code to be confirmed | Unlisted options exercisable at \$0.25 on or before 24 October 2025 | 9,270,949 | 19/12/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SRJ TECHNOLOGIES GROUP PLC

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

642229856

1.3 ASX issuer code

SRJ

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of various options as approved by shareholders at the 2022 AGM

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$0.25 on or before 24 October 2025

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

19/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02603963-6A1124639?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.25000000

Expiry date

24/10/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

CDI's

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

As approved by shareholders at the 2022 Annual General Meeting

Issue details

Number of +securities

9,270,949

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As set out in the Notice of Annual General Meeting, resolutions 7,9,10,11,14

Purpose of the issue

Other

Additional Details

As set out in the Notice of Annual General Meeting, resolutions 7,9,10,11,14

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| SRJ : CHESS DEPOSITARY INTERESTS 1:1 | 89,175,253 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| SRJAE : PERFORMANCE RIGHTS | 6,493,999 |
| SRJAA : ORDINARY FULLY PAID RESTRICTED | 43,906,924 |
| New class - code to be confirmed : Unlisted options exercisable at \$0.25 on or before 24 October 2025 | 9,270,949 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

16/12/2022