



Announcement Summary

Entity name

MOHO RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday December 19, 2022

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Options exercisable at \$0.05 and expiring 31 January 2024	51,532,440	19/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MOHO RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

156217971

1.3 ASX issuer code

MOH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

19/12/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ Yes

2.3c.1 Date of +disclosure document or +PDS?

9/12/2022

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of quoted options previously announced to ASX in an Appendix 3B on 9 December 2022.



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Issue date**

Will all the +securities issued in this class rank equally in all respects from the issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	1	0.13 %
100,001 and over	70	99.87 %



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.05000000	31/1/2024

Details of the type of +security that will be issued if an option is exercised

MOH : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

One fully paid ordinary shares (ASX: MOH)

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

Refer to Prospectus lodged with ASX on 9 December 2022

Issue details**Number of +securities to be quoted**

51,532,440

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Nil

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Options to be quoted under the ASX code 'MOHOA'

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Free attaching options to Placement completed on 3 October 2022 and issue to Lead Manager of Placement.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MOHO : OPTION EXPIRING 09-JUL-2023	30,670,240
MOH : ORDINARY FULLY PAID	207,662,204
New class - code to be confirmed : Options exercisable at \$0.05 and expiring 31 January 2024	51,532,440

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MOHAQ : OPTION EXPIRING 31-JAN-2024 EX \$0.05	32,061,676
MOHAM : OPTION EXPIRING 18-JAN-2024 EX \$0.085	3,000,000
MOHAN : OPTION EXPIRING 18-JAN-2025 EX \$0.091	3,000,000
MOHAO : OPTION EXPIRING 18-JAN-2026 EX \$0.097	3,000,000
MOHAP : OPTION EXPIRING 14-FEB-2025 EX \$0.085	25,166,667
MOHAK : OPTION EXPIRING 13-AUG-2024 EX 21C	3,250,000
MOHAF : OPTION EXPIRING 17-JUL-2023 EX 25C	3,000,000
MOHAG : OPTION EXPIRING 17-JUL-2023 EX 35C	2,100,000
MOHAH : OPTION EXPIRING 17-JUL-2023 EX 50C	2,100,000
MOHAI : OPTION EXPIRING 13-AUG-2023 EX 20C	3,200,000
MOHAJ : OPTION EXPIRING 29-OCT-2023 EX 25C	1,000,000



MOHAL : OPTION EXPIRING 21-FEB-2024 EX \$0.12

24,055,558



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

29/11/2022