



## Announcement Summary

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**Entity name**

SANDFIRE RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday November 28, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SFR	ORDINARY FULLY PAID	33,862,272	29/11/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SANDFIRE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

55105154185

### 1.3 ASX issuer code

SFR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

28/11/2022

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
18-Nov-2022 09:43	New - Proposed issue of securities - SFR	An accelerated offer (institutional)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

12,749,275 fully paid ordinary shares in the capital of Sandfire expected to be issued on or around 15 December 2022 for the retail component of the entitlement offer.



## Institutional Securities

SFR : ORDINARY FULLY PAID

29/11/2022

## Issue details

33,862,272

AUD - Australian Dollar

AUD 4.30000000

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SFR : ORDINARY FULLY PAID	444,043,880

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SFRAAA : ORDINARY FULLY PAID DEFERRED	46,611,547
SFRAX : OPTION EXPIRING 17-JUL-2026	3,256,346
SFRAAC : RIGHTS	171,806
SFRAB : OPTION EXPIRING 07-OCT-2027 EX NIL	555,606