

ASX ANNOUNCEMENT

24 November 2022



COMMITMENTS RECEIVED FOR SHORTFALL FROM ENTITLEMENT OFFER

Odyssey Gold Limited (ASX: ODY) (Odyssey or Company) is pleased to announce that it has received commitments to subscribe for 70,464,367 shares under the previously announced shortfall offer (**Shortfall Offer**) at an issue price of \$0.03 per share to raise proceeds of \$2,113,391.

In accordance with the terms of the Shortfall Offer, the Directors have exercised their discretion to offer the shortfall securities to existing shareholders and nominated parties.

With the shortfall now completed, the Company is in a strong financial position to continue exploration activities at its Tuckanarra Project located in the prolific Murchison Goldfields, particularly at the exciting new gold target emerging at the Highway Zone.

For further information, please contact:

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