

ASX ANNOUNCEMENT 25 NOVEMBER 2022 AUTOMIC GROUP PARTNERSHIP FOR SHARE SALE SERVICES

DigitalX Limited (ASX:DCC) ("DigitalX", "the Company") is pleased to announce a binding agreement ("Agreement") with Automic Group ("Automic") for the referral of customers to the Company's Sell My Shares business, which is expected to deliver new brokerage revenues for both parties.

Automic is one of Australia's largest and fastest growing share registry businesses. Founded in 2016, Automic operates with more than 1,000 ASX-listed and unlisted companies and is the number one provider of IPO services in Australia.

Sell My Shares, a 100% owned subsidiary of DigitalX Limited, is a specialist online stockbroker, focused on delivering great service as a simple solution for the sale of issuer-sponsored shares for customers in Australia and around the world. Since 2013, the business has helped over 40,000 customers sell more than \$300 million worth of shares.

Under the three year Agreement, shareholders of Automic's ASX-listed client companies will be able to access the Sell My Shares service through the Automic investor portal, offering a convenient solution for share sale execution. The Agreement is expected to increase transactions through Sell My Shares and generate additional brokerage revenue for the Company.

A Condition Precedent for implementation of the Agreement is DigitalX providing Automic with a report on the outcome of cyber security penetration testing, which is expected to be completed during Q4 2022.

The Agreement demonstrates the continued execution of DigitalX's growth strategy for the Sell My Shares business, and for realising revenue generating opportunities for the Company as it expands its innovative digital financial management products and services in this rapidly evolving industry.

DigitalX Chief Executive Officer Lisa Wade said: *"We are excited about partnering with a great Australian company such as Automic Group to further develop our Sell My Shares business and support its ASX-listed registry clients. For our team this was a significant focus in our strategic revenue initiatives and is a considerable milestone for DigitalX moving forward."*



Automic Chief Executive Andrew Wilson said: "Automic is pleased to partner with DigitalX in providing increased value to our customers and users. We see strong alignment across both companies in our vision for the future of digital financial markets."

-ENDS-

Authorised by the Board of DigitalX Limited.

For further information, please contact:

Investor Enquiries

DigitalX Limited
Lisa Wade
Chief Executive Officer

E: investors@digitalx.com

Media Enquiries

GRA Partners
Luke Forrestal
Director, Financial Communications
T: +61 411 479 144

E: Luke.forrestal@grapartners.com.au

About DigitalX

DigitalX Limited (ASX: DCC) is a technology and investment company focused on growing the blockchain economy through its digital asset funds management business, digital fintech and regtech products, and blockchain ventures.

DigitalX's product team designs and develops blockchain technology applications for business and enterprise organisations.

Through its asset management division, DigitalX provides low-cost traditional asset management products for qualified investors looking to gain exposure to the growing alternative asset class of digital assets, including Bitcoin.

DigitalX is currently commercialising Drawbridge, the Company's first regtech solution which is supporting listed companies to better manage their compliance and corporate governance policies. With Drawbridge, companies can manage employee and director share trading approvals in order to safeguard their reputations.

www.digitalx.com | <https://digitalx.fund/> | www.opendrawbridge.io | www.sellmyshares.com.au
