



24 November 2022

ASX Announcement

Despatch of Prospectus and Entitlement and Acceptance Form

Omnia Metals Group Limited (ACN 648 187 651) (ASX: OM1) ("Company") advises that the Company's prospectus for a pro-rata non-renounceable entitlement issue of one (1) option for every two (2) fully paid ordinary shares held by eligible shareholders at 5:00pm (AWST) on Monday, 21 November 2022 at an issue price of \$0.001 each (**Loyalty Offer**), was despatched to eligible shareholders today in accordance with the Loyalty Offer timetable (**Prospectus**).

The Prospectus includes an Entitlement and Acceptance Form outlining eligible shareholders' entitlement under the Loyalty Offer. The closing date for the Loyalty Offer is 5:00pm (AWST) on Monday, 5 December 2022 (unless extended).

A letter to ineligible shareholders notifying them of the Loyalty Offer and their inability to participate has also been dispatched.

Further details of the Loyalty Offer, including details on how eligible shareholders may accept the Loyalty Offer, are set out in the Prospectus.

This release is authorised by the Board of Directors of Omnia Metals Group Limited.

For further information please contact:

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