



## Announcement Summary

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**Entity name**

EMERALD RESOURCES NL

**Date of this announcement**

Friday November 25, 2022

**The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
EMRAN	OPTION EXPIRING 17-OCT-2027 EX \$1.37	500,000	24/11/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

EMERALD RESOURCES NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

009795046

### 1.3 ASX issuer code

EMR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

25/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Nov-2022 18:22	New - Proposed issue of securities - EMR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

EMRAN : OPTION EXPIRING 17-OCT-2027 EX \$1.37

**Date the +securities the subject of this notification were issued**

24/11/2022

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The issue of 500,000 unlisted 1.37 options expiring 17 October 2027 to Executive Director, Mick Evans, subject to various vesting conditions, was subject to shareholder approval at the Company's Annual General Meeting which was obtained on 24 November 2022.

#### Issue details

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**Number of +securities**

500,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Issued for nil consideration under the Company's Incentive Plan.





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EMR : ORDINARY FULLY PAID	593,500,983

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMRAF : OPTION EXPIRING 08-OCT-2025 EX \$0.77	650,000
EMRAL : OPTION EXPIRING 14-MAR-2027 EX \$1.32	350,000
EMRAH : OPTION EXPIRING 23-FEB-2026 EX \$0.95	550,000
EMRAG : OPTION EXPIRING 04-JAN-2026 EX \$0.82	600,000
EMRAB : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	2,400,000
EMRAE : OPTION EXPIRING 30-JUL-2025 EX 67C	5,125,000
EMRAI : OPTION EXPIRING 22-MAR-2026 EX \$0.94	350,000
EMRAM : OPTION EXPIRING 14-JUN-2027 EX \$1.40	250,000
EMRAD : OPTION EXPIRING 19-MAY-2025 EX 53C	675,000
EMRAK : OPTION EXPIRING 29-JUL-2026 EX \$1.09	3,375,000
EMRAC : OPTION EXPIRING 12-MAR-2025 EX 51C	600,000
EMRAJ : OPTION EXPIRING 03-MAY-2026 EX \$1.02	150,000
EMRAN : OPTION EXPIRING 17-OCT-2027 EX \$1.37	2,300,000

