



Announcement Summary

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**Entity name**

AURUMIN LIMITED

**Date of this announcement**

Tuesday November 29, 2022

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
AUNAQ	OPTION EXPIRING 31-JUL-2026 EX \$0.25	2,720,000	29/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

AURUMIN LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

639427099

**1.3 ASX issuer code**

AUN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/11/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code and description**

AUNAQ : OPTION EXPIRING 31-JUL-2026 EX \$0.25

**Date the +securities the subject of this notification were issued**

29/11/2022

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Bradley Valiukas	Bradley Tristan Jurganas Valiukas <B&K Valiukas Family Trust>	2,400,000
Shaun Day	West End Ventures Pty Ltd <The West End A/C>	100,000
Darren Holden	Mrs Leigh Sinclair <Holden Sinclair Family A/C>	100,000
Piers Lewis	Cranley Consulting Pty Ltd <Cranley Consulting A/C>	120,000

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20221019/pdf/45gh66m133kkn3.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

2,720,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AUN : ORDINARY FULLY PAID	135,057,138
AUNN : ORDINARY FULLY PAID DEFERRED	31,064,861
AUNOA : OPTION EXPIRING 18-AUG-2024 DEFERRED	31,064,861
AUNO : OPTION EXPIRING 18-AUG-2024	17,750,552

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUNAG : ORDINARY FULLY PAID RESTRICTED	30,017,171
AUNAH : OPTION EXPIRING 31-JUL-2024 RESTRICTED	5,300,000
AUNAI : OPTION EXPIRING 01-DEC-2023 RESTRICTED	2,000,000
AUNAJ : OPTION EXPIRING 31-JUL-2024 EX \$0.30	3,500,000
AUNAL : OPTION EXPIRING 31-JUL-2025 EX \$0.40	2,202,778
AUNAQ : OPTION EXPIRING 31-JUL-2026 EX \$0.25	7,710,000
AUNAN : OPTION EXPIRING 31-JUL-2025 EX \$0.40	1,633,333
AUNAK : OPTION EXPIRING 31-JUL-2024 EX \$0.40	353,392
AUNAP : OPTION EXPIRING 17-MAR-2025 EX \$0.30	12,500,000
AUNAO : OPTION EXPIRING 15-FEB-2025 EX \$0.30	2,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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