



Announcement Summary

Entity name

PRODIGY GOLD NL

Date of this announcement

Wednesday November 30, 2022

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options expiring 1 May 2026 EX \$0.038	2,000,000	29/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PRODIGY GOLD NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

58009127020

1.3 ASX issuer code

PRX

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme

ASX +security code

+Security description

+Security type

ISIN code
Date the +securities the subject of this notification were issued

Will all the +securities issued in this class rank equally in all respects from their issue date?
 Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
 Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
<input type="text" value="Mark Edwards"/>	<input type="text" value="Mark Edwards"/>	2,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
 No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

Exercise price

Expiry date

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Description



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://wcsecure.weblink.com.au/pdf/PRX/02587701.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Options shareholder approved on 29 November 2022

Issue details

Number of +securities

2,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PRX : ORDINARY FULLY PAID	1,747,882,818

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PRXAB : OPTION EXPIRING 01-JUL-2025 EX NIL	1,625,000
PRXAH : OPTION EXPIRING 21-JAN-2026 EX \$0.049	1,000,000
PRXAC : OPTION EXPIRING 05-MAY-2025 EX \$0.064	1,000,000
PRXAD : OPTION EXPIRING 01-JUL-2030 EX NIL	1,500,000
PRXAE : OPTION EXPIRING 27-JUN-2024 EX NIL	100,000
PRXAF : OPTION EXPIRING 02-NOV-2025 EX \$0.081	1,500,000
New class - code to be confirmed : Unlisted options expiring 1 May 2026 EX \$0.038	2,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No