



Cancellation Summary

Entity name

WHITEBARK ENERGY LTD

Security on which the reorganisation was to be applicable

WBE	ORDINARY FULLY PAID
WBEAG	OPTION EXPIRING 28-MAY-2023 EX \$0.002
WBEAI	OPTION EXPIRING 23-MAY-2025 EX \$0.004
WBEAJ	OPTION EXPIRING 31-JAN-2024 EX \$0.004

Announcement Type

Cancellation of previous announcement

Date of this announcement

30/11/2022

Reason for the cancellation

Resolution for shareholders to approve the Consolidation of Capital was withdrawn at the Annual General Meeting.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

WHITEBARK ENERGY LTD

1.2 Registered Number Type

ABN

Registration Number

68079432796

1.3 ASX issuer code

WBE

1.4 The announcement is

Cancellation of previous announcement

1.4c Reason for cancellation of previous announcement

Resolution for shareholders to approve the Consolidation of Capital was withdrawn at the Annual General Meeting.

1.4d Date of previous announcement(s) to this cancellation

28/10/2022

1.5 Date of this announcement

30/11/2022

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

WBE

ORDINARY FULLY PAID

WBEAG

OPTION EXPIRING 28-MAY-2023 EX \$0.002

WBEAI

OPTION EXPIRING 23-MAY-2025 EX \$0.004

WBEAJ

OPTION EXPIRING 31-JAN-2024 EX \$0.004



Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	30/11/2022	<input checked="" type="checkbox"/> Actual	No

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

5/12/2022

3.2 Date of +security holder meeting

30/11/2022

3.2a Effective date of consolidation or split

30/11/2022

3.3 Last day for trading in the pre consolidation or split +securities

1/12/2022

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

2/12/2022

3.5 Record date

5/12/2022

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

6/12/2022

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

12/12/2022

**3.8 Trading starts on a normal T+2 basis**

13/12/2022

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

15/12/2022

Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

WBE

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted Quoted**Number on issue pre consolidation or split**

6,464,885,862

Number on issue post consolidation or split

323,244,293

Estimate/Actual Estimated**ASX +Security Code****ASX +Security Description**

OPTION EXPIRING 15-NOV-2022 EX 1.2C

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

22,800,000

Number on issue post consolidation or split

1,140,000

Estimate/Actual Estimated**ASX +Security Code**

WBEAG

ASX +Security Description

OPTION EXPIRING 28-MAY-2023 EX \$0.002

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

155,000,000

Number on issue post consolidation or split

7,750,000

Estimate/Actual Estimated

**ASX +Security Code**

WBEAI

ASX +Security Description

OPTION EXPIRING 23-MAY-2025 EX \$0.004

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

624,906,567

Number on issue post consolidation or split

31,245,328

Estimate/Actual Estimated**ASX +Security Code**

WBEAJ

ASX +Security Description

OPTION EXPIRING 31-JAN-2024 EX \$0.004

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

70,000,000

Number on issue post consolidation or split

3,500,000

Estimate/Actual Estimated**5.2 Exercise price of options****ASX +Security Code****ASX +Security Description**

OPTION EXPIRING 15-NOV-2022 EX 1.2C

Quoted/unquoted Unquoted**Exercise price pre consolidation or split**

0.01200000

Exercise price post consolidation or split

0.24000000

ASX +Security Code

WBEAG

ASX +Security Description

OPTION EXPIRING 28-MAY-2023 EX \$0.002

Quoted/unquoted Unquoted**Exercise price pre consolidation or split**

0.00200000

Exercise price post consolidation or split

0.04000000

ASX +Security Code

WBEAI

ASX +Security Description

OPTION EXPIRING 23-MAY-2025 EX \$0.004

Quoted/unquoted Unquoted**Exercise price pre consolidation or split**

0.00400000

Exercise price post consolidation or split

0.08000000

ASX +Security Code

WBEAJ

ASX +Security Description

OPTION EXPIRING 31-JAN-2024 EX \$0.004

Quoted/unquoted Unquoted**Exercise price pre consolidation or split**

0.00400000

Exercise price post consolidation or split

0.08000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

