



Announcement Summary

Entity name

ICETANA LIMITED

Date of this announcement

Wednesday November 30, 2022

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	ESIP OPTIONS @15c EXP 29/11/2026	3,300,000	30/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ICETANA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

90140449725

1.3 ASX issuer code

ICE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme**ASX +security code**

New class - code to be confirmed

+Security description

ESIP OPTIONS @15c EXP 29/11/2026

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

30/10/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Geoff Pritchard	Ajay Strong Pty Ltd atf The Milimax Trust	1,500,000
Colm O'Brien	The Douglas Trust	900,000
Clinton Snow	Clinton Snow	900,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02587138-6A1117494?access_token=83ff96335c2d45a094df02a206a39ff4 and https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02597904-6A1122082?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.15000000	29/11/2026



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20191218/pdf/44cq67sbkqwnkn.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,300,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ICE : ORDINARY FULLY PAID	199,328,417

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICEAH : OPTION EXPIRING 31-MAR-2024 EX 25C	12,707,939
ICEAK : OPTION EXPIRING 01-MAR-2024 EX \$0.15	21,875,000
ICEAB : PERFORMANCE RIGHTS	900,000
ICEAC : CLASS A OPTION EXPIRING 18-DEC-2022 EX 30C	15,000,000
ICEAD : CLASS B OPTION EXPIRING 18-DEC-2024 EX 50C	15,000,000
ICEAE : OPTION EXPIRING 30-NOV-2023 EX 30C	6,298,334
ICEAG : OPTION EXPIRING 18-DEC-2022 EX 30C	5,626,436
ICEAJ : OPTION EXPIRING 02-JUN-2025 EX \$0.25	2,601,102
ICEAM : OPTION EXPIRING 15-NOV-2026 EX \$0.15	700,000
ICEAL : OPTION EXPIRING 26-APR-2026 EX \$0.15	18,708,333
New class - code to be confirmed : ESIP OPTIONS @15c EXP 29/11/2026	3,300,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

24/11/2022