

Notice Under Section 708A(5)

Albion Resources Limited (ASX: ALB) ("**Albion**" or the "**Company**") issued 3,000,000 ordinary fully paid shares to nominees of directors (Director Placement Shares) and 6,151,736 ordinary fully paid shares to the Underwriter or its nominees (Entitlement Offer Shortfall) on Thursday, 1 December 2022.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The ordinary fully paid shares were issued without disclosure under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

This announcement has been authorised by the board of directors of the Company.

FOR FURTHER INFORMATION:

Steven Formica
Non-Executive Chairman
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